

# SH01

## Return of allotment of shares

Oyez

You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ What this form is for  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ What this form is NOT for  
You cannot use this form to give  
notice of shares taken by sub-  
on formation of the company  
for an allotment of a new class  
shares by an unlimited compa



\*R2K4LCEB\* #81  
RM 31/10/2013  
COMPANIES HOUSE  
\*A2JPX30P\* #74  
A22 25/10/2013  
COMPANIES HOUSE  
\*A2ISH8SZ\* #371  
A11 11/10/2013  
COMPANIES HOUSE

### 1 Company details

Company number 0 6 8 4 3 1 0 5

Company name in full BOTICCA COM LIMITED

Filing in this form  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date 0 5 0 7 2 0 1 3  
To Date

Allotment date  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

2 Currency  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY SHARES	GBP	28,125	0 01	16 00	
A1 ORDINARY SHARES	GBP	62,500	0 01	16 00	
A1 ORDINARY SHARES	GBP	62,504	0 01	SEE BELOW	

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

Continuation page  
Please use a continuation page if  
necessary

Details of non-cash  
consideration  
If a PLC, please attach  
valuation report (if  
appropriate)

THE SHARES WERE ALLOTTED FOLLOWING A RECONVERSION OF £800,000 OF THE  
COMPANY'S LOAN STOCK ONE SHARE WAS ALLOTTED FOR EACH £12.80 OF CONVERTED  
LOAN STOCK (TO THE NEAREST WHOLE SHARE).

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**Statement of capital**

**Section 4** (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share <sup>1</sup>	Amount (if any) unpaid on each share <sup>1</sup>	Number of shares <sup>2</sup>	Aggregate nominal value <sup>3</sup>
ORDINARY	0 01		200,000	£ 2000 00
ORDINARY	16 00		34,375	£ 343 75
A ORDINARY	0 01		29,744	£ 297 44
A ORDINARY	16 00		87,496	£ 874 96
<b>Totals</b>			See Cont. Page	£ See Cont. Page

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

**6 Statement of capital (Totals)**

	Please give the total number of shares and total aggregate nominal value of issued share capital	4 Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	476,619	
Total aggregate nominal value 4	£4766 19	

<sup>1</sup> Including both the nominal value and any share premium

<sup>3</sup> E.g. Number of shares issued multiplied by nominal value of each share

<sup>2</sup> Total number of issued shares in this class

**Continuation Pages**

Please use a Statement of Capital continuation page if necessary

## Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency		GBP			
Class of shares (E.g Ordinary/preference etc.)		Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
A1 ORDINARY		16 00		62,500	625 00
A1 ORDINARY		12 80		62,504	625 04
					</

1 Including both the nominal value and any share premium

3. E.g. Number of shares issued multiplied by nominal value of each share

2. Total number of issued shares in this class

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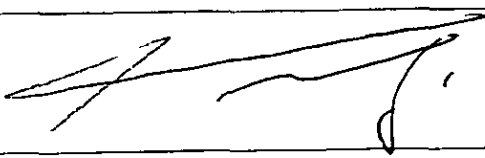
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## Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		1 Prescribed particulars of rights attached to shares
Class of share	ORDINARY SHARES	<p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p> <p><b>Continuation page</b> Please use a Statement of Capital continuation page if necessary</p>
Prescribed particulars	THE ORDINARY SHARES ARE NON REDEEMABLE BUT HOLD FULL RIGHTS IN RESPECT OF VOTING AND ENTITLE THE HOLDER TO FULL PARTICIPATION IN RESPECT OF EQUITY THE SHARES MAY BE CONSIDERED BY THE DIRECTORS WHEN CONSIDERING DIVIDENDS FROM TIME TO TIME AND ON A WINDING UP	
Class of share	A ORDINARY SHARES	
Prescribed particulars	THE A ORDINARY SHARES ARE NON REDEEMABLE BUT HOLD FULL RIGHTS IN RESPECT OF VOTING AND ENTITLE THE HOLDER TO FULL PARTICIPATION IN RESPECT OF EQUITY IN THE EVENT OF A WINDING UP OF THE COMPANY, THE A ORDINARY SHAREHOLDERS WILL BE PAID AHEAD OF THE ORDINARY SHAREHOLDERS THE SHARES MAY BE CONSIDERED BY THE DIRECTORS WHEN CONSIDERING DIVIDENDS FROM TIME TO TIME	
Class of share	A1 ORDINARY SHARES	
Prescribed particulars	THE A1 ORDINARY SHARES ARE NON REDEEMABLE BUT HOLD FULL RIGHTS IN RESPECT OF VOTING AND ENTITLE THE HOLDER TO FULL PARTICIPATION IN RESPECT OF EQUITY IN THE EVENT OF A WINDING UP OF THE COMPANY, THE A1 ORDINARY SHAREHOLDERS WILL BE PAID AHEAD OF THE A ORDINARY SHAREHOLDERS AND THE ORDINARY SHAREHOLDERS THE SHARES MAY BE CONSIDERED BY THE DIRECTORS WHEN CONSIDERING DIVIDENDS FROM TIME TO TIME	

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## Signature

I am signing this form on behalf of the company		<p>2 <b>Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>3 <b>Person authorised</b> Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Frances Spooner

Company name

Marriott Harrison LLP

Address

11 Staple Inn

Post town

London

County/Region

Postcode

W C 1 N 7 Q H

Country

United Kingdom

DX

0001 CHANCERY LANE

Telephone

020 7209 2000

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

For companies registered in Scotland  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)