

Company number 06838479

ORDINARY AND SPECIAL RESOLUTIONS
of
CHRONOS THERAPEUTICS LIMITED ("Company")

Passed on 19 December 2017

At a general meeting of the Company duly convened and held at 26 Beaumont Street, Oxford OX1 2NP on 19 December 2017 at 1.00 pm, the following resolutions were duly passed as ordinary and special resolutions.

ORDINARY RESOLUTION

1. THAT, in accordance with paragraph 42 of Schedule 2 to the Companies Act 2006 (Commencement No. 8, Transitional Provisions and Savings) Order 2008, the amount of the Company's authorised share capital, as included or deemed to be included in the Articles of Association of the Company, shall be revoked and shall not restrict the maximum amount of shares that may be allotted by the Company.

SPECIAL RESOLUTIONS

2. THAT the Articles of Association be amended by deleting all the provisions of the Company's Memorandum of Association which are deemed by virtue of section 28 of the Companies Act 2006 to be provisions of the Company's Articles of Association.
3. THAT with effect from the conclusion of the meeting the draft articles of association produced to the meeting and, for the purposes of identification, initialled by the Chairman be adopted as the articles of association of the Company in substitution for, and to the exclusion of, the Company's existing articles of association.

Signed.....
Director

