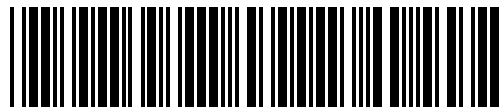


**Return of Allotment of Shares**Company Name: **RBS SME Investments Limited**Company Number: **06838433**Received for filing in Electronic Format on the: **28/06/2021**

XA7KXPJN

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	28/06/2021	28/06/2021

Class of Shares: **ORDINARY
SHARES**Number allotted **1**Nominal value of each share **1**Currency: **GBP**Amount paid: **21000000**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	17
	SHARES	Aggregate nominal value:	17

Currency: **GBP**

Prescribed particulars

1 VOTE PER SHARE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	17
		Total aggregate nominal value:	17
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.