

Return of Allotment of Shares

Company Name: RBS SME Investments Limited

Company Number: 06838433

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 28/09/2020 28/09/2020

Class of Shares: ORDINARY Number allotted 1

SHARES Nominal value of each share 1

Currency: GBP Amount paid: 9750000

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 14

SHARES Aggregate nominal value: 14

Currency: GBP

Prescribed particulars

1 VOTE PER SHARE

Statement of Capital (Totals)

Currency: GBP Total number of shares: 14

Total aggregate nominal value: 14

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.