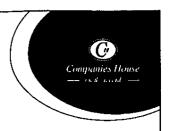
SH01

Return of allotment of shares



You can use the WebFiling service to file this form online Please go to www.companieshouse.gov.uk

✓ What this form is for

You may use this form to give notice of shares allotted following incorporation

X What this form is NOT for

You cannot use this form to give notice of shares taken by subscrit on formation of the company or for an allotment of a new class of shares by an unlimited company



124 24/12

24/12/2012 MPANIES HOUSE

Î	Company detail	ils						
ompany number	0 6 8 3 8 4 3 3					→ Filling in this form Please complete in typescript or in		
Company name in full	RBS SME Investments Limited				All fie	bold black capitals All fields are mandatory unless specified or indicated by *		
2	Allotment date	_S 0						
rom Date o Date	d d m		0 ^y 1 ^y 2 y		If all s same 'from allotte comp	ment date shares were allotted on the day enter that date in the date' box If shares were ed over a period of time, lete both 'from date' and 'to boxes.		
3	Shares allotted	•						
	Please give details of the shares allotted, including bonus shares (Please use a continuation page if necessary)					Currency If currency details are not completed we will assume currence is in pound sterling		
Class of shares (E g Ordinary/Preference et	ic)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including sh premium) on share	are unpaid (including		
Ordinary		GBP Sterling	1	1 00	6000000			
Details of non-cash		res are fully or part ation for which the		e than in cash, pleas d		inuation page e use a continuation page if isary		
consideration If a PLC, please attach valuation report (if appropriate)								

_	SH01 eturn of allotmer	nt of shares				
S	tatement of ca	pital				
	Section 4 (also Sec		ıf appropriate) should refli s return	ect the		
4 S	tatement of ca	pıtal (Share capıta	l in pound sterling (£)			
Please complete the tab issued capital is in sterli	le below to show earng, only complete S	ech class of shares held ection 4 and then go	in pound sterling if all yo to Section 7	ur		
Class of shares (E g Ordinary/Preference etc)		Amount paid up on each share	Amount (if any) unpaid on each share	Number of share	; 0	Aggregate nominal value
Ordinary		1		1		£ 1
Ordinary		6000000,		1		£ 1
						£
						£
		Totals 2			£ 2	
Class of shares (E g Ordinary / Preference etc	:)	Amount pard up on each share ①	Amount (if any) unpaid on each share ①	Number of share		Aggregate nominal value
			Totals			
Currency				<u></u>		
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share •	Amount (if any) unpaid on each share ①	Number of share	es Ø	Aggregate nominal value
			Totals			
	Statement of ca	anital (Totals)				<u> </u>
6 _1		al number of shares an	id total aggregate nominal	value of	Please l differen	ggregate nominal value ist total aggregate values i it currencies separately For
Total number of shares	2				example	e £100 + €100 + \$10 etc
Total aggregate nominal value 4	£2					
Including both the noming share premium Total number of issued states.		SEg Number of shares nominal value of each	chare Ple	ge if necessary	es ent of Cap	rtal continuation

7	Statement of capital (Prescribed particulars of rights attached to sh	nares)
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	Prescribed particulars of rights attached to shares The particulars are
Class of share	Ordinary	a particulars of any voting rights,
Prescribed particulars	The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights	including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating
Class of share		to redemption of these shares A separate table must be used for
Prescribed particulars •		each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share		
Prescribed particulars		
8	Signature	
	I am signing this form on behalf of the company	Societas Europaea
Signature	This form may be signed by Director Secretary Person authorised Administrator, Administrative receiver, Re	if the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership. Person authorised Under either section 270 or 274 of the Companies Act 2006

SH01

Return of allotment of shares

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Operations Support
Company name RBS Secretariat
Address Business House G, Ground Floor
RBS Gogarburn
Post town Edinburgh
County/Region
Postcode E H 1 2 1 H
Country Scotland
DX
Telephone

✓ Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record

■ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland¹
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk