

MG01

Particulars of a mortgage or charge



789531 / 13

A fee is payable with this form.
We will not accept this form unless you send the correct fee.
Please see 'How to pay' on the last page.

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland.

☒ **What this form is NO**
You cannot use this form
particulars of a charge
company. To do this, please
form MG01s.

FRIDAY



A17 *A197ZFIN* 127
04/12/2009
COMPANIES HOUSE

Filling in this form
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

1 Company details

Company number **6832970**
Company name in full **CARBON OFFSET DEVELOPMENTS
LIMITED**

2 Date of creation of charge

Date of creation ☒ **13 11 2009**

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.

Description **BOND AND FLOATING CHARGE BY CARBON OFFSET DEVELOPMENTS
LIMITED (THE "BORROWER") IN FAVOUR OF SSE VENTURE CAPITAL
LIMITED (THE "LENDER") PURSUANT TO A VARIATION AGREEMENT
TO A CONVERTIBLE LOAN AGREEMENT DATED 13 NOVEMBER 2009
(THE "LOAN AGREEMENT")**

4 Amount secured

Please give us details of the amount secured by the mortgage or charge.

Amount secured **X ALL CRANIMONIES AND LIABILITIES WHICH SHALL FROM
TIME TO TIME (AND WHETHER OR NOT AT ANY TIME AFTER
DEMAND) BE DUE, OWING OR INCURRED UNDER THE
LOAN AGREEMENT TO THE LENDER BY THE BORROWER,
WHETHER ACTUALLY OR CONTINGENTLY, SOLELY OR JOINTLY
AND WHETHER AS PRINCIPAL OR SURETY, AND INCLUDING
INTEREST, DISCOUNT, COMMISSION AND OTHER ANNUAL
CHARGES OR EXPENSES WHICH THE LENDER MAY IN THE
COURSE OF THEIR BUSINESS CHARGE OR INCUR**

Continuation page
Please use a continuation page if
you need to enter more details.

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Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Continuation page
Please use a continuation page if you need to enter more details.

Name

SSÉ VENTURE CAPITAL LIMITED (SC309396)

Address

INTERALMOND HOUSE, 200 DUNKELD ROAD,
PERTH

Postcode

P H I 3 A Q

Name

Address

Postcode

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Continuation page
Please use a continuation page if you need to enter more details.

Short particulars

T
THE WHOLE OF THE PROPERTY (INCLUDING UNRAILED CAPITAL) WHICH IS
OR MAY BE FROM TIME TO TIME WHILE THIS CHARGE IS IN
FORCE COMPRISED IN THE PROPERTY AND UNDERTAKING
OF THE BORROWER.

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance
or discount

NONE

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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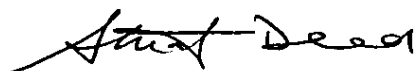
Signature

Please sign the form here.

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name	GG / MJH
Company name	SSE VENTURE CAPITAL LIMITED
Address	INVERALMOND HOUSE, 200 DUNKELD ROAD,
Post town	PERTH
County/Region	PERTSHIRE
Postcode	PH1 3AQ
Country	UK
DX	
Telephone	01738 456511

**Certificate**

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register.
- ☒ You have included the original deed with this form.
- ☒ You have entered the date the charge was created.
- ☒ You have supplied the description of the instrument.
- ☒ You have given details of the amount secured by the mortgagee or chargee.
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☒ You have entered the short particulars of all the property mortgaged or charged.
- ☐ You have signed the form.
- ☒ You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 6832970
CHARGE NO. 2**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A BOND AND FLOATING CHARGE
DATED 13 NOVEMBER 2009 AND CREATED BY CARBON
OFFSET DEVELOPMENTS LIMITED FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO
SSE VENTURE CAPITAL LIMITED UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 4 DECEMBER
2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12 DECEMBER
2009

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Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES