

EXECUTION VERSION

Company Number 06817403

PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTIONS

OF

Relative Value Trading Limited (the "Company")

**PROPOSED BY THE BOARD OF DIRECTORS OF THE COMPANY IN ACCORDANCE WITH
SECTION 291 OF THE COMPANIES ACT 2006**

ORDINARY RESOLUTIONS

1. **THAT** the directors of the Company be and are hereby generally and unconditionally authorised, for the purposes of section 551 of the Companies Act 2006 (the "Act"), to exercise all powers of the Company to allot shares up to an aggregate nominal amount of USD \$100,000,000 for a period of five years from the date of the passing of this resolution;
2. **THAT**, in accordance with paragraph 42(2)(b) of Schedule 2 of the Companies Act 2006 (Commencement No. 8, Transitional Provisions and Savings) Order 2008, the restriction on the authorised share capital of the Company set out in regulation 5 of its memorandum of association, which by virtue of section 28 of the Act is treated as a provision of the Company's articles of association, is hereby revoked and deleted; and

SPECIAL RESOLUTION

3. **THAT**, in accordance with section 21 of the Act, the articles of association of the Company be amended by:
 - a. the deletion of article 2 of the articles of association in its entirety; and
 - b. the deletion and disapplication of regulation 6 (*Share Certificates*) of Table A (meaning Table A scheduled to the Companies (Tables A to F) Regulations 1985).

By order of the board:

DocuSigned by:

Jonathan Waller

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.....16 April 2021.....

Director/Secretary

Date

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COMPANIES HOUSE

**INFORMATION REQUIRED TO COMPLY WITH SECTION 291(4) OF THE COMPANIES ACT
2006**

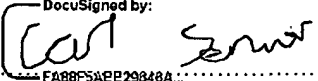
1. Eligible members are the members who would have been entitled to vote on the resolutions on the circulation date of the written resolutions.
2. The circulation date of the written resolutions is 16 April 2021 (the "**Circulation Date**")
3. The procedure for signifying agreement by an eligible members to written resolutions is as follows:
 - (A) A member signifies his agreement to proposed written resolutions when the company receives from him (or someone acting on his behalf) an authenticated document:
 - (i) identifying the resolutions to which it relates, and
 - (ii) indicating his agreement to the resolutions.
 - (B) The document must be sent to the company in hard copy form or in electronic form.
 - (C) A member's agreement to written resolutions, once signified, may not be revoked.
 - (D) Written resolutions are passed when the required majority of eligible members have signified their agreement to them.
4. The period for agreeing to the written resolutions is the period of 28 days beginning with the Circulation Date (see Section 297 Companies Act 2006).

AGREEMENT BY ELIGIBLE MEMBERS TO WRITTEN RESOLUTION

We, being together all the eligible members of the Company:

1. confirm that we have received a copy of the above written resolutions in accordance with section 291 of the Companies Act 2006; and
2. hereby resolve and agree that the above resolutions are passed as written resolutions pursuant to Section 288 of the Companies Act 2006 and that resolutions 1 and 2 shall take effect as ordinary resolutions and resolution 3 shall take effect as a special resolution.

For and on behalf of:

DocuSigned by:

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MALONEY INVESTMENTS LIMITED

Date:

.....19 April 2021.....