COMPANIES FORM No. 123

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

CHFP010

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

† the copy must be printed or in some

other form approved by the Registrar

To the Re	egistrar d	of Companies
(address	overlea	f)

Name of company

For official use

Company Number

6817403

Relative Value Trading Limited

Gives notice in accordance with section 123 of the above Act that by resolution of the

company dated 10/03/2009

the nominal capital of the company has been increased by £ US\$ 100.00

beyond the registered capital of £ US\$ 25,000,000.00

A copy of the resolution authorising the increase is attached. †

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which

the new shares have been or are to be issued are as follows:

To rank pari passu in all respects with the existing Ordinary shares in the capital of the Company.

Insert Director, Secretary. Administrator. Administrative Receiver or Receiver (Scotland) as appropriate

For and on behalf of Barcosec Limited esignation # XIII F

Please tick here if continued overleaf

Presenter's name, address and reference (if any): Lisa Thomson

Barclays Corporate Secretariat Level 29, 1 Churchill Place London E14 5HP

For official use (02/06)

General section

Post room

BLUEPRINT



A13

07/05/2009 **COMPANIES HOUSE**