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COMPANIES FORM No. 395

Particulars of a mortgage or charge**395**

CHWP000

Please do not
write in
this margin**A fee of £13 is payable to Companies House in
respect of each register entry for a mortgage
or charge.**

Pursuant to section 395 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

1		
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6772474

Name of company

* insert full name
of Company

* Met Media Limited

Date of creation of the charge

9 February 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

Facility agreement and debenture dated 9 February 2009 creating first fixed and floating charge over
assets summarised in particulars of property mortgaged or charged.

Amount secured by the mortgage or charge

£831,522.42 or such other sum outstanding to be repaid to the chargee for the time being.

Names and addresses of the mortgagees or persons entitled to the charge

Luke Montagu (As Agent), 1 - 2 Sandgate Lane, London

Please Refer to CONTINUATION SCHEDULES

Postcode SW18 3JP

Presenter's name address and
reference (if any) :MET FILM LTD
EALING STUDIOS
EALING GREEN
LONDON

Time critical reference WS SEP

For official Use (02/0
Mortgage Section

FRIDAY



AS5Y97QB

A34

27/02/2009

93

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

As a fixed charge - all the undertaking, property, rights, and assets of the company both present and future of any kind whatsoever and wherever situated.

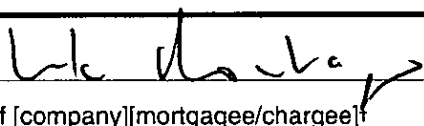
As a floating charge - all the undertaking, property, rights, and assets of the company both present and future of any kind whatsoever and wherever situated which are not for any reason effectively charged by the debenture by way of a fixed charge.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date

29/2/09

On behalf of [company][mortgagee/chargee][†]

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

[†] delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

CHWP000

Please do not
write in this
binding margin

COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)

**Particulars of a mortgage or charge
(continued)**

Continuation sheet No 1
to Form No 395 and 410 (Scot)

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Company number

6772474

Name of company

Met Media Limited

Limited *

* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Facility agreement and debenture dated 9 February 2009 creating first fixed and floating charge over the assets summarised in particulars of property managed or charged.

Amount due or owing on the mortgage or charge (continued)

Please do not
write in this
binding margin

£831,522.42 or such other sum outstanding to be repaid to the chargee for the time being.

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Please do not
write in this
binding margin

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Arts Alliance Leisure Limited, 5 Young Street, London, W8 5EH

Willow Debt Investments (UK) Limited, 41 Kent Avenue, Ealing, London, W13 8BE

Luke Montagu, 1 - 2 Sandgate Lane, London, SW18 3JP

Russell Stopford, 151 Battersea Rise, London, SW11 1HP

Christelle Bossard, 151 Battersea Rise, London, SW11 1HP

Jonathan Mark Persey, 17 Sellers Hall Close, London, N3 1JL

Rif Mahmood, 12 Castlebridge Cottages, Hook Road, North Warnborough, Hampshire, RG29 1EU

As a fixed charge - all the undertaking, property, rights and assets of the company both present and future of any kind whatsoever and wherever situated.

As a fixed charge - all the undertaking, property, rights and assets of the company both present and future of any kind whatsoever and wherever situated which are not for any reason effectively charged by the debenture by way of a fixed charge.

*Please complete
legibly, preferably
in black type, or
bold block lettering*



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 6772474
CHARGE NO. 1**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A FIXED AND FLOATING CHARGE
DATED 9 FEBRUARY 2009 AND CREATED BY MET MEDIA
LIMITED FOR SECURING £831,522.42 AND ALL OTHER MONIES
DUE OR TO BECOME DUE FROM THE COMPANY TO LUKE
MONTAGU, ARTS ALLIANCE LEISURE LIMITED, WILLOW DEBT
INVESTMENTS (UK) LIMITED, RUSSELL STOPFORD, CHRISTINE
BOSSARD, JONATHAN MARK PERSEY AND RIF MAHMOOD
WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 27 FEBRUARY 2009**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3 MARCH 2009



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**