

**Return of Allotment of Shares**Company Name: **CLINIGEN GROUP PLC**Company Number: **06771928**Received for filing in Electronic Format on the: **09/10/2017**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
25/09/2017

Class of Shares:	ORDINARY	Number allotted	199881
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	115365225
Currency:	GBP	Aggregate nominal value:	115365.225

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	115365225
		Total aggregate nominal value:	115365.225
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.