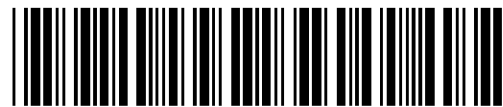


**Return of Allotment of Shares**Company Name: **CLINIGEN GROUP PLC**Company Number: **06771928**Received for filing in Electronic Format on the: **19/07/2017**

X6B0A5YJ

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
05/07/2017

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **488**Nominal value of each share **0.001**Amount paid: **4.42**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	115154605
Currency:	GBP	Aggregate nominal value:	115154.605

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	115154605
		Total aggregate nominal value:	115154.605
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.