



FILE COPY

**CERTIFICATE OF INCORPORATION
ON RE-REGISTRATION OF A PRIVATE COMPANY
AS A PUBLIC COMPANY**

Company No. 6771928

The Registrar of Companies for England/Wales hereby certifies that

CLINIGEN GROUP LIMITED

formerly registered as a private company has this day been re-registered
under the Companies Act 2006 as a public company under the name of

CLINIGEN GROUP PLC

and that the company is limited by shares.

Its registered office is situated in England/Wales.

Given at Companies House on 29th August 2012



Companies House
— for the record —

WEDNESDAY



LD1 29/08/2012 #7
COMPANIES HOUSE



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES