

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES
WRITTEN RESOLUTIONS
OF
CLINIGEN GROUP LIMITED

On 20 August 2012 the following special resolutions were duly passed as a written resolution of the Company pursuant to section 288 of the Companies Act 2006

SPECIAL RESOLUTION

- 1 That the directors of the Company be and they are hereby generally and unconditionally authorised in accordance with section 551 of the Companies Act 2006 to exercise the powers of the Company to allot up to a maximum of 4,992,000 new A ordinary shares of 1p each provided that this authority shall expire at the end of 31 December 2012 for the purposes of the bonus issue authorised by resolution 2 below, and
- 2 That the sum of £49,920 (being part of the amount standing to the credit of the Company's share premium account) should be capitalised and that accordingly the directors of the Company be authorised to appropriate such sum to the holders of the A ordinary shares registered at the close of business on 19 August 2012 (**Record Date**) and to apply such sum in paying up in full at par, on behalf of the holders of the A ordinary shares, 4,992,000 new A ordinary shares of 1p each (ranking equally in all respects with the existing issued A ordinary shares of the Company) and that such shares be allotted and distributed credited as fully paid to and among such holders in the proportion of 312 new A ordinary shares for every 1 A ordinary share held on the Record Date



Director

