

DON'T
STAPLE**SH02**Notice of consolidation, sub-division, redemption of
shares or re-conversion of stock into shares

Oyez

☒ **What this form is for**
You may use this form to give
notice of consolidation,
sub-division, redemption of
shares or re-conversion of stock
into shares.

☐ **What this form is NOT for**
You cannot use this form to give
notice of a conversion of share
into stock.

WEDNESDAY



RC73GZ9D

RM

05/07/2023

#65

COMPANIES HOUSE

1 Company details

Company number 0 6 7 5 9 6 4 9

Company name in full A C Steels Limited

Filing in this formPlease complete in typescript or in bold
black capitals.All fields are mandatory unless
specified or indicated by ***2 Date of resolution**

Date of resolution 3 1 1 2 2 0 2 2

3 Consolidation

Please show the amendments to each class of share.

| Class of shares (E.g. Ordinary/Preference etc.) | Previous share structure | | New share structure | |
|--|--------------------------|-----------------------------|-------------------------|-----------------------------|
| | Number of issued shares | Nominal value of each share | Number of issued shares | Nominal value of each share |
| | | | | |
| | | | | |
| | | | | |

4 Sub-division

Please show the amendments to each class of share.

| Class of shares (E.g. Ordinary/Preference etc.) | Previous share structure | | New share structure | |
|--|--------------------------|-----------------------------|-------------------------|-----------------------------|
| | Number of issued shares | Nominal value of each share | Number of issued shares | Nominal value of each share |
| | | | | |
| | | | | |
| | | | | |

5 RedemptionPlease show the class number and nominal value of shares that have been
redeemed. Only redeemable shares can be redeemed.

| Class of shares (E.g. Ordinary/Preference etc.) | Number of issued shares | Nominal value of each share |
|--|-------------------------|-----------------------------|
| Preference | 300,000 | £1.00 |
| | | |
| | | |

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Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure

| Value of stock | Class of shares (E.g. Ordinary/Preference etc.) | Number of issued shares | Nominal value of each share |
|----------------|--|-------------------------|-----------------------------|
| | | | |
| | | | |
| | | | |

Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page

Use a Statement of capital
continuation page if necessary.

| Currency | Class of shares | Number of shares | Aggregate nominal value (£, €, \$, etc) | Total aggregate amount unpaid, if any (£, €, \$, etc) |
|--|-------------------------------|------------------|--|---|
| Complete a separate table for each currency | E.g. Ordinary/Preference etc. | | Number of shares issued multiplied by nominal value | Including both the nominal value and any share premium |
| | | | | |
| Sterling | Ordinary | 100 | £100 | |
| Sterling | Preference | 300,000 | 300,000 | |
| | | | | |
| | Totals | 300100 | 300100 | 0 |

| | | | | | |
|---------------|--|--|--|--|--|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Totals | | | | | |

[illegible]

| Complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages. | Total number of shares | Total aggregate nominal value ⁽¹⁾ | Total aggregate amount unpaid ⁽²⁾ |
|---|------------------------|--|--|
| Grand total | 300100 | 300100 | |

1: Show different currencies separately. For example: £100 + €100 + \$10

2: Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.

Class of share

Ordinary

Prescribed particulars

Full rights with regards to voting. On a return of capital, the ordinary shares have a right to receive proceeds equal to the nominal value, after the preference shares. As regards to income, the preference shares take priority if any further available profits (within meaning of part 23 of the Companies Act 2006) are distributable. Such profits will be distributed among the holders of the ordinary shares pro rata to their respective holdings.

Class of share

Preference

Prescribed particulars

The holders of the Preference Shares shall be entitled to receive notice of general meetings of the Company, however shall not be able to attend, vote or speak at the meetings. On a return of capital, the preference shares have the first right to proceeds equal to their nominal value. As regards to income, the preference shares have a right to a fixed cumulative dividend. The preference share are redeemable.

Class of share

Prescribed particulars

Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X *Pw P.* X

This form may be signed by:

Director; Secretary, Person authorised; Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2. Societas Europaea



If the form is being filled on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3. Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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|  Presenter information | |
|--|----------------------------------|
| You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record. | |
| Contact name | Felicity Hart |
| Company name | Harrison Clark Rickerbys Limited |
| Address | 5 Deansway |
| | Worcester |
| Post town | |
| County/Region | |
| Postcode | W R 1 2 J G |
| Country | |
| DX | DX 716260 Worcester |
| Telephone | 01905 612001 |
|  Checklist | |
| We may return forms completed incorrectly or with information missing. | |
| Please make sure you have remembered the following: | |
| <input type="checkbox"/> The company name and number match the information held on the public Register. | |
| <input type="checkbox"/> You have entered the date of resolution in Section 2. | |
| <input type="checkbox"/> Where applicable, you have completed Section 3, 4, 5 or 6. | |
| <input type="checkbox"/> You have completed the Statement of capital. | |
| <input type="checkbox"/> You have signed the form. | |

|  Important information |
|---|
| Please note that all information on this form will appear on the public record. |
|  Where to send |
| You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below: |
| For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff. |
| For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1. |
| For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1. |

|  Further information |
|---|
| For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk |
| This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse |