

Company No 06756981

THE COMPANIES ACT 2006

PUBLIC COMPANY LIMITED BY SHARES

TUESDAY



LD1 *L29AUMZM* 28/05/2013 #21
COMPANIES HOUSE

RESOLUTIONS

of

AUBURN ENTERTAINMENT 14 PLC

(the Company)

Passed: 29 April 2013

At a general meeting of the Company, duly convened and held at 15 Golden Square, London W1F 9JG on 29 April 2013 at 12 00pm the following resolution was passed as a special resolution

SPECIAL RESOLUTION

REDUCTION OF SHARE CAPITAL

THAT, subject to the re-registration of the Company as a private limited company, the share capital of the Company be reduced to 1,000 A ordinary shares of £1 (being the 1,000 A ordinary shares of £1 registered in the name of Patrick McKenna) and 1 B ordinary share of £1 (being the 1 B ordinary share registered in the name of Ingenious Holdings Limited) by the cancellation of 3,700 B ordinary shares of £1 each (the **Capital Reduction**) **AND THAT**, following the registration of the Capital Reduction, the sum of £1,739,984 92 be paid to the B ordinary shareholders (at the rate of £470 27 per B ordinary share) subject to the Capital Reduction

Sarah Cruickshank
Company Secretary