

**Return of Allotment of Shares**Company Name: **SUISSE BANK PLC**Company Number: **06753425**Received for filing in Electronic Format on the: **13/01/2014**

X2ZHCK8R

Shares Alloted (including bonus shares)

Date or period during which
shares are allotted

From
19/11/2012

Class of Shares:	ORDINARY	Number allotted	85000000
Currency:	EUR	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

Non-cash consideration

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS AS SET OUT ON THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	PREFERENCE	Number allotted	270000
	2 SHARES	Nominal value of each share	1
Currency:	EUR	Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	85000151
Currency:	EUR	Aggregate nominal value:	85000151
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS AS SET OUT ON THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	PREFERENCE	Number allotted	600000
	2	Aggregate nominal value:	600000
	SHARES	Amount paid per share	1
Currency:	EUR	Amount unpaid per share	0

Prescribed particulars

NO VOTING RIGHTS IN ANY CIRCUMSTANCES RIGHT TO RECEIVE DIFFERENTIAL DIVIDENDS AT THE ABSOLUTE DISCRETION OF THE DIRECTORS IN THE EVENT OF A HOLDER OF ANY PREFERENCE SHARES BECOMING DOMICILED IN THE UNITED KINGDOM, THE HOLDER OF SUCH SHARES SHALL AT HIS EXPENSE AND WITHOUT RECOURSE TO THE COMPANY, IMMEDIATELY TRANSFER ALL OF HIS HOLDINGS INTO THE NAME OF A CORPORATE BODY REGISTERED OUTSIDE THE JURISDICTION OF THE UNITED KINGDOM AND WITHIN FOURTEEN DAYS OF THE SAID TRANSFER, INFORM THE COMPANY IN WRITING OF HIS ACTION. IF A HOLDER OF ANY PREFERENCE SHARES DIES OR IF A CORPORATE BODY, IS WOUND UP, DISSOLVED OR FOR ANY REASON CEASES TO EXIST, ALL OF THE PREFERENCE SHARES REGISTERED IN HIS NAME WHETHER THEY BE FULLY PAID OR OTHERWISE SHALL BE DEEMED TO BE FORFEIT. SUCH SHARES HOWEVER SHALL NOT BE REDISTRIBUTED BUT TRANSFERRED INTO ANOTHER COMPANY SET UP FOR THE PURPOSE OF HOLDING SUCH SHARES AND MAY BE HELD BY THE COMPANY OR SUBSEQUENTLY DISPOSED OF AT THE ABSOLUTE DISCRETION OF THE DIRECTORS THEREOF. THE COMPANY SHALL NOT BE BOUND TO RECOGNISE ANY TRANSMITTEE'S RIGHTS TO SUCH SHARES AND THE PERSON WHO'S SHARES HAVE BEEN FORFEITED SHALL NOT BE ENTITLED TO ANY RECOMPENSE FOR SUCH SHARES NO RIGHT TO RETURN OF PAR VALUE OR PARTICIPATE IN A DISTRIBUTION IN THE EVENT OF A WINDING UP OR LIQUIDATION

Class of Shares:	PREFERENCE	Number allotted	308666
Currency:	EUR	Aggregate nominal value:	308666
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

NO VOTING RIGHTS IN ANY CIRCUMSTANCES RIGHT TO RECEIVE DIFFERENTIAL DIVIDENDS AT THE ABSOLUTE DISCRETION OF THE DIRECTORS IN THE EVENT OF A HOLDER OF ANY PREFERENCE SHARES BECOMING DOMICILED IN THE UNITED KINGDOM, THE HOLDER OF SUCH SHARES SHALL AT HIS EXPENSE AND WITHOUT RECOURSE TO THE COMPANY, IMMEDIATELY TRANSFER ALL OF HIS HOLDINGS INTO THE NAME OF A CORPORATE BODY REGISTERED OUTSIDE THE JURISDICTION OF THE UNITED KINGDOM AND WITHIN FOURTEEN DAYS OF THE SAID TRANSFER, INFORM THE COMPANY IN WRITING OF HIS ACTION. IF A HOLDER OF ANY PREFERENCE SHARES DIES OR IF A CORPORATE BODY, IS WOUND UP, DISSOLVED OR FOR ANY REASON CEASES TO EXIST, ALL OF THE PREFERENCE SHARES REGISTERED IN HIS NAME WHETHER THEY BE FULLY PAID OR OTHERWISE SHALL BE DEEMED TO BE FORFEIT. SUCH SHARES HOWEVER SHALL NOT BE REDISTRIBUTED BUT TRANSFERRED INTO ANOTHER COMPANY SET UP FOR THE PURPOSE OF HOLDING SUCH SHARES AND MAY BE HELD BY THE COMPANY OR SUBSEQUENTLY DISPOSED OF AT THE ABSOLUTE DISCRETION OF THE DIRECTORS THEREOF. THE COMPANY SHALL NOT BE BOUND TO RECOGNISE ANY TRANSMITTEE'S RIGHTS TO SUCH SHARES AND THE PERSON WHO'S SHARES HAVE BEEN FORFEITED SHALL NOT BE ENTITLED TO ANY RECOMPENSE FOR SUCH SHARES NO RIGHT TO RETURN OF PAR VALUE OR PARTICIPATE IN A DISTRIBUTION IN THE EVENT OF A WINDING UP OR LIQUIDATION

Class of Shares:	PREFERENCE	Number allotted	230000
	3	Aggregate nominal value:	230000
Currency:	EUR	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

NO VOTING RIGHTS IN ANY CIRCUMSTANCES RIGHT TO RECEIVE DIFFERENTIAL DIVIDENDS AT THE ABSOLUTE DISCRETION OF THE DIRECTORS IN THE EVENT OF A HOLDER OF ANY PREFERENCE SHARES BECOMING DOMICILED IN THE UNITED KINGDOM, THE HOLDER OF SUCH SHARES SHALL AT HIS EXPENSE AND WITHOUT RECOURSE TO THE COMPANY, IMMEDIATELY TRANSFER ALL OF HIS HOLDINGS INTO THE NAME OF A CORPORATE BODY REGISTERED OUTSIDE THE JURISDICTION OF THE UNITED KINGDOM AND WITHIN FOURTEEN DAYS OF THE SAID TRANSFER, INFORM THE COMPANY IN WRITING OF HIS ACTION. IF THE HOLDER OF THE PREFERENCE SHARES DIES OR IF A CORPORATE BODY, IS WOUND UP, DISSOLVED OR FOR ANY REASON CEASES TO EXIST, ALL OF THE SHARES REGISTERED IN THEIR NAME SHALL BE REDEEMED BY THE COMPANY AT THEIR PAR VALUE AND CANCELLED. NO RIGHT TO RETURN OF PAR VALUE OR PARTICIPATE IN A DISTRIBUTION IN THE EVENT OF A WINDING UP OR LIQUIDATION

Statement of Capital (Totals)

Currency:	EUR	Total number of shares:	86138817
		Total aggregate nominal value:	86138817

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.