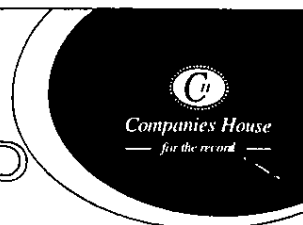


# SH01

## Return of allotment of shares

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You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

COMPANIES HOUSE

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by subse  
on formation of the company  
for an allotment of a new clas  
shares by an unlimited company

SATURDAY



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09/02/2013

#327

COMPANIES HOUSE

### 1 Company details

Company number 0 6 7 5 3 4 2 5

Company name in full SUISSE BANK PLC

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date d 1 d 6 m 1 m 2 y 2 y 0 y 1 y 2  
To Date d d m m y y y y

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency <sup>2</sup>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
PREFERENCE2 SHARES	EUR	10,000	€1	€10,000	

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

Details of non-cash  
consideration  
  
If a PLC, please attach  
valuation report (if  
appropriate)

## SH01

## Return of allotment of shares

## Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
				£
				£
				£
				£
<b>Totals</b>				£

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency

Currency	EURO			
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	€1		151	€151 00
PREFERENCE2 SHARES	€1		330,000	€330,000 00
<b>Totals</b>			330,151	€330,151 00

Currency	EURO			
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
PREFERENCE SHARES	€1		308,666	€308,666 00
<b>Totals</b>			638,817	€638,817 00

**6 Statement of capital (Totals)**

	Please give the total number of shares and total aggregate nominal value of issued share capital	<b>③ Total aggregate nominal value</b> Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	638,817	
Total aggregate nominal value ④	€638,817 00	

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

**Continuation Pages**  
Please use a Statement of Capital continuation page if necessary

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Return of allotment of shares

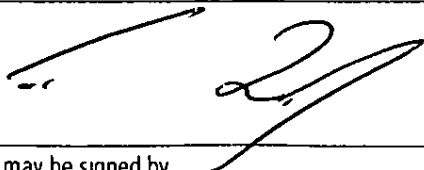
7

## Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>	<p><b>1 Prescribed particulars of rights attached to shares</b></p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p> <p><b>Continuation page</b> Please use a Statement of Capital continuation page if necessary</p>
Class of share	ORDINARY SHARES	
Prescribed particulars 1	<p>Each share carries the right to be notified of and attend and vote in person or by proxy at all meetings of the Company</p> <p>Each share has right to receive dividends</p> <p>Each share is entitled to the return of its par value and to participate in a distribution arising from a winding up of the company</p>	
Class of share		
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		

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## Signature

	I am signing this form on behalf of the company	<p><b>2 Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p><b>3 Person authorised</b> Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	

# SH01 - continuation page

## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	PREFERENCE SHARES	
Prescribed particulars	<p>No voting rights in any circumstances</p> <p>Right to receive differential dividends at the absolute discretion of the directors</p> <p>In the event of a holder of any Preference Shares becoming domiciled in the United Kingdom, the holder of such shares shall at his expense and without recourse to the Company, immediately transfer all of his holdings into the name of a corporate body registered outside the jurisdiction of the United Kingdom and within fourteen days of the said transfer, inform the Company in writing of of his action</p> <p>If a holder of any Preference Shares dies or if a corporate body, is wound up, dissolved or for any reason ceases to exist, all of the Preference Shares registered in his name whether they be fully paid or otherwise shall be deemed to be forfeit. Such shares however shall not be redistributed but transferred into another company set up for the purpose of holding such shares and may be held by the Company or subsequently disposed of at the absolute discretion or the directors thereof. The Company shall not be bound to recognise any transmittee's rights to such shares and the person who's shares have been forfeited shall not be entitled to any recompense for such shares</p> <p>No right to return of par value or participate in a distribution in the event of a winding up or liquidation</p>	

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## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	PREFERENCE2 SHARES	
Prescribed particulars	<p>No voting rights in any circumstances</p> <p>Right to receive differential dividends at the absolute discretion of the directors</p> <p>In the event of a holder of any Preference2 Shares becoming domiciled in the United Kingdom, the holder of such shares shall at his expense and without recourse to the Company, immediately transfer all of his holdings into the name of a corporate body registered outside the jurisdiction of the United Kingdom and within fourteen days of the said transfer, inform the Company in writing of his action</p> <p>If a holder of any Preference2 Shares dies or if a corporate body, is wound up, dissolved or for any reason ceases to exist, all of the Preference2 Shares registered in his name whether they be fully paid or otherwise shall be deemed to be forfeit. Such shares however shall be not be redistributed but transferred into another company set up for the purpose of holding such shares and may be held by the Company or subsequently disposed of at the absolute discretion of the directors thereof. The Company shall not be bound to recognise any transmittee's rights to such shares and the person who's shares have been forfeited shall not be entitled to any recompense for such shares</p> <p>No right to return of par value or participate in a distribution in the event of a winding up or liquidation</p>	

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Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name

Company name

**CHETTLESUPPCH'S LIMITED**

Address

**Temple House****20 Holywell Row****London****EC2A 4XH**

Post town

**Tel: 020 7377 0381**

County/Region

**Fax: 020 7377 6646**

Postcode

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS  
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)