

**Return of Allotment of Shares**Company Name: **RAILSIMULATOR.COM LIMITED**Company Number: **06751125**Received for filing in Electronic Format on the: **03/02/2017**

X5ZHEHNF

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	17/10/2016	17/10/2016

Class of Shares:	ORDINARY 1	Number allotted	2000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A1	Number allotted	1
	ORDINARY	Aggregate nominal value:	0.01

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS – ONE VOTE FOR EACH SHARE HELD. NO RIGHTS OF REDEMPTION. ENTITLED TO PARTICIPATE ON A RETURN OF CAPITAL, INCLUDING ON A WINDING UP, IN ACCORDANCE WITH THE RIGHTS SET OUT IN THE ARTICLES OF ASSOCIATION (BALANCE OF SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES). FULL RIGHTS TO RECEIVE DIVIDENDS, IN ACCORDANCE WITH THE RIGHTS SET OUT IN THE ARTICLES OF ASSOCIATION.

Class of Shares:	A2	Number allotted	11250
	ORDINARY	Aggregate nominal value:	112.5

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE FULL VOTING RIGHTS – ONE VOTE FOR EACH SHARE HELD; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION; ENTITLED TO PARTICIPATE ON A RETURN OF CAPITAL, INCLUDING ON A WINDING UP, IN ACCORDANCE WITH THE RIGHTS SET OUT IN THE ARTICLES OF ASSOCIATION (RECEIVE A PRIORITY BALANCE OF SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES). FULL RIGHTS TO RECEIVE DIVIDENDS, IN ACCORDANCE WITH THE RIGHTS SET OUT IN THE ARTICLES OF ASSOCIATION.

Class of Shares:	E	Number allotted	1700
	ORDINARY	Aggregate nominal value:	1700

Currency: **GBP**

Prescribed particulars

EACH HOLDER OF THE E SHARES SHALL NEVER HAVE LESS THAN 5% OF THE VOTING RIGHTS AT ANY SUCH GENERAL MEETING OR FOR THE PURPOSES OF ANY WRITTEN RESOLUTION. NO RIGHTS OF REDEMPTION. ENTITLED TO PARTICIPATE OF A RETURN OF CAPITAL, INCLUDING ON A WINDING UP, IN ACCORDANCE WITH THE RIGHTS SET OUT IN

THE ARTICLES OF ASSOCIATION (ON A RETURN OF CAPITAL, THEY RANK THEIR TO THE A SHARES AND THE DEFERRED SHARES AND MAY RECEIVE AN AMOUNT EQUAL TO THE ISSUE PRICE OF THE SHARES, OR PRO RATA TO THE NUMBER OF E SHARES IN ISSUE). NO RIGHT TO RECEIVE DIVIDENDS OR OTHER INCOME DISTRIBUTION.

Class of Shares:	ORDINARY	Number allotted	810393
	1	Aggregate nominal value:	8103.93

Currency: **GBP**

Prescribed particulars

FULL VOTING RIGHTS, ONE VOTE FOR EACH SHARE HELD. IN CERTAIN CIRCUMSTANCES THE VOTING RIGHTS WILL BE SWAMPED; PLEASE REFER TO THE ARTICLES OF ASSOCIATION. NO RIGHTS OF REDEMPTION. ENTITLED TO PARTICIPATE ON A RETURN OF CAPITAL. INCLUDING ON A WINDING UP, IN ACCORDANCE WITH THE RIGHTS SET OUT IN THE ARTICLES OF ASSOCIATION (BALANCE OF SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES). FULL RIGHTS TO RECEIVE DIVIDENDS, IN ACCORDANCE WITH THE RIGHTS SET OUT OF THE ARTICLES OF ASSOCIATION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	823344
		Total aggregate nominal value:	9916.44
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.