

Please complete in typescript, or in bold black capitals.
CHFP025

Company Number

Company name in full

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O	O	(

(Revised 2005) Return of Allotment of Shares

6732498	
Inhoco 3504 Limited	

Shares allotted	(including	bonus	shares))
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(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

	Fro	om		Т	o	
Day	Month	Year	Day	Month	Year	
216	0.6	2,0,0,9	1	l ,	1 1 1	

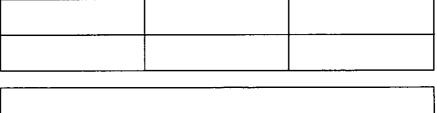
A ordinary	B ordinary	A preference
80,000	120,000	1,000
£0.25	£0.25	£1.00
£1.00	£1.00	£1.00

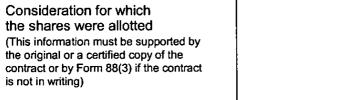
List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash









A49 09/07/2009 1
COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

or companies registered in England and Wales

or

companies House, 139 Fountainbridge, Edinburgh, EH3 9FF DX 235 Edinburgh or companies registered in Scotland or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted			
Name(s)	Class of shares	Number		
Lloyds TSB Development Capital	allotted -	allotted		
Address	·			
One Vine Street	A ordinary	80,000		
London	B ordinary	84,600		
UK Postcode ᄦᆚᄀᄀᆫ O A H	A preference	1,000		
Name(s)	Class of shares allotted	Number allotted		
OBS 2009 LP	- lanotted	anotteu		
Address				
Quay 2, 139 Fountainbridge	B ordinary	35,000		
Edinburgh	_	<u> </u>		
UK Postcode	L	. L <u> </u>		
Name(s)	Class of shares	Number		
LDC Opportunity Club 2009 LP	allotted	allotted		
Address	_			
Quay 2, 139 Fountainbridge	B ordinary	400		
Edinburgh				
UK Postcode 트 H 3 _ 9 Q G	L			
Name(s)	Class of shares allotted	Number allotted		
Address	_			
	_ L			
UK Postcode		·		
Name(s)	Class of shares allotted	Number allotted		
Address	-			
1	_	. L		
	_			
UK Postcode				
Places anter the number of continuation cheets (if any) attached to this	form	•		
Please enter the number of continuation sheets (if any) attached to this	L J	20039		
Signed Signed	Date 26 JUNE	<u> </u>		

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Addleshaw Goddard LLP 100 Barbirolli Square

Manchester M2 3AB

Tel 0161 934 6000

DX number 14301 DX exchange Manchester