

M

COMPANIES FORM No. 395

395

CHWP000

Please do not
write in
this margin*Please complete
legibly, preferably
in black type, or
bold block lettering***Particulars of a mortgage or charge****A fee of £13 is payable to Companies House in
respect of each register entry for a mortgage
or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

1		
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6718623

Name of company

* insert full name
of Company

* NORTON MOTORCYCLES (UK) LIMITED

Date of creation of the charge

9TH OCTOBER 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

All the Company's liabilities to the Trustees of M SIPP (Registration Number 00712755RR) of any
kind (whether present or future actual or contingent and whether incurred alone or jointly with
another)

Names and addresses of the mortgagees or persons entitled to the charge

M SIPP C/O Business Suite 1, The Forge, Springhill Lane, Lower Penn, Wolverhampton,
South Staffordshire

Postcode

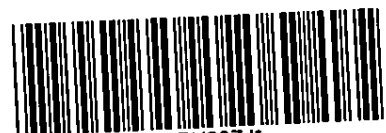
Presenter's name address and
reference (if any)Bradley and Jefferies Solicitors
58 Friar Gate
Derby DE1 1DF

Time critical reference

For official Use (02/06)
Mortgage Section

Post room

WEDNESDAY



A0BU23ZJ

A31

15/10/2008

340

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

- 1 By way of fixed and floating charge -
 - 2 1 all freehold and leasehold property of the Company including the Property
 - 2 2 all stocks, shares, bonds and securities of any kind whether marketable or otherwise
 - 2 3 the uncalled capital, goodwill and all patents, patent applications, trade marks, trade names, registered designs and copyrights and all licences and ancillary and connected rights
 - 2 4 the undertaking and all other assets of the Company both present and future
 - 2 5 all book debts and other debts, revenues and claims both present and future

or as more particularly described in the Debenture

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed Bradleyana Jeffries CS

Date 14/10/2008

On behalf of [company] ~~[mortgagee/chargee]~~†

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 6718623
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 9 OCTOBER
2008 AND CREATED BY NORTON MOTORCYCLES (UK)
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO M SIPP ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 15 OCTOBER
2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16 OCTOBER
2008

pl/cH



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES