

LIGNOL INNOVATIONS (UK) LIMITED

COMPANY No. 06712753

LIGNOL INNOVATIONS (UK) LIMITED

FINANCIAL STATEMENTS

FOR THE PERIOD ENDED 30 APRIL 2009

COMPANY NUMBER 06712753



DIRECTORS REPORT

The Directors submit their report together with the financial statements for the period ended **30 April 2009**.

Lignol Innovations (UK) Limited is a wholly owned subsidiary of Lignol Innovations Ltd, a British Columbia corporation. Lignol Innovations Ltd is situated at Unit 101 – 4705, Wayburne Drive, Burnaby, BC, V5G 3L1.

Activities

The Company has not traded in the year under review.

Directors

The Directors of the Company during the period under review held no interests in the shares of the Company.

Name of Director

Mr Jeffrey Mark Charpentier

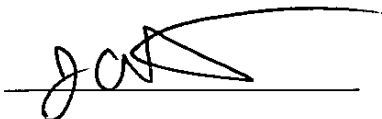
Mr John Ross MacLachlan

Mr David William Turner

Auditors

In accordance with section 480(1)(a) of the Companies Act 2006 the Company, being eligible, has resolved not to appoint an Auditor.

By Order of the Board
Jeffrey Mark Charpentier
Director



Dated: January 6, 2010

Registered Office: 17 Hanover Square
London, W1S 1HU

BALANCE SHEET

As at 30 April 2009

2009CURRENT ASSETS

Cash in Hand £1

CAPITAL AND RESERVES

Called up Share Capital £1

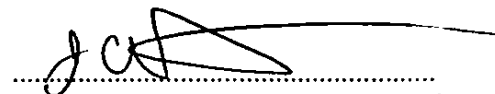
For the year ended 30 April 2009 the company was entitled to exemption from audit under section 480(1) of the Companies Act 2006.

Members have not required the company to obtain an audit in accordance with section 476 of the Companies Act 2006.

The directors acknowledge their responsibility for:

i. ensuring the company keeps accounting records which comply with section 386 of the Companies Act 2006; and ii. preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year, and of its profit or loss for the financial year, in accordance with the requirements of sections 394 and 395 of the Companies Act 2006, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

Approved by the board of directors on January 6, 2010 and signed on their behalf by



Jeffrey Mark Charpentier (DIRECTOR)

NOTES

(forming part of the financial statements)

2009**1 SHARE CAPITAL**

Authorised Share Capital:
100,000 Ordinary Shares
of £1 each

£100,000

Issued and fully paid:
1 Ordinary Share of
£1

£1

There were no changes in the share capital during the period under review.

2 These financial statements were approved by the board on January 6, 2010.