

Please complete in typescript, or in bold black capitals. CHWP000

88(3)

(Revised 2005)

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

Note: This form is only for use where the contract has not been reduced to writing

|            |                                                                         |                                      | contract has         | not bee  | en reduce  | ed to writing   |
|------------|-------------------------------------------------------------------------|--------------------------------------|----------------------|----------|------------|-----------------|
|            | Company Number                                                          | 06712061                             |                      |          |            |                 |
| C          | Company name in full                                                    | PLEDGEMUSIC.COM Limited              |                      |          |            |                 |
|            |                                                                         |                                      |                      |          |            |                 |
|            |                                                                         | gives the follow<br>reduced to writi | ing particulars of a | a contra | ct which h | as not been     |
| 1          | Class of Shares<br>(ordinary or preference etc)                         |                                      | ordinary             |          |            |                 |
| 2          | The number of shares allot or partly paid up otherwise                  | •                                    | 21,429               |          |            |                 |
| 3          | The nominal value of each                                               | such share                           | £0.01                |          |            |                 |
| <b>4</b> a | The amount of such nomi considered as paid up on otherwise than in cash |                                      | 0                    |          |            |                 |
| b          | The value of each share a ie. the nominal value and                     |                                      | £16.16               |          |            |                 |
| С          | The amount to be conside up in respect of b                             | ered as paid                         | £16.16               |          |            |                 |
|            |                                                                         |                                      |                      | -        | cor        | ntinue overleaf |
| s          | igned 4                                                                 | ~                                    |                      | Date     | 18/3/2009  | •               |
| rancial    |                                                                         |                                      |                      |          |            |                 |

\*\*Delete as appropriate

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

## **Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you



LD3 23/03/2009 16 COMPANIES HOUSE

| Benji Rogers        |                           |  |
|---------------------|---------------------------|--|
| 5 Sevington Street, | #3 London, W92QN, England |  |
|                     | Tel+44 (0) 78147 18411    |  |
| DX number           | DX exchange               |  |

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

| Silale allochent. 21,425 ofulfally silales with a flo                                                                                                                                                                                                                                                                     | minal value of £0.01 Consideration for allotment of |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|
| 21,429 shares: £346,292.64                                                                                                                                                                                                                                                                                                |                                                     |
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|                                                                                                                                                                                                                                                                                                                           |                                                     |
|                                                                                                                                                                                                                                                                                                                           | N/A                                                 |
| tate the amount of reserves                                                                                                                                                                                                                                                                                               | N/A                                                 |
| tate the amount of reserves apitalised in respect of this issue                                                                                                                                                                                                                                                           | N/A                                                 |
| tate the amount of reserves apitalised in respect of this issue the allotment is made in consideration                                                                                                                                                                                                                    | N/A N/A                                             |
| tate the amount of reserves apitalised in respect of this issue the allotment is made in consideration of the release of a debt, e.g., a director's                                                                                                                                                                       |                                                     |
| tate the amount of reserves apitalised in respect of this issue the allotment is made in consideration of the release of a debt, e.g., a director's ban account, state the amount released                                                                                                                                |                                                     |
| ithe allotment is a bonus issue, tate the amount of reserves apitalised in respect of this issue if the allotment is made in consideration of the release of a debt, e.g., a director's can account, state the amount released if the allotment is made in connection with the conversion of loan stock, state the amount |                                                     |

5 If the consideration for the allotment of such shares is services, or any consideration other than that