IN THE HIGH COURT OF JUSTICE

BUSINESS AND PROPERTY COURTS

OF ENGLAND AND WALES

COMPANIES COURT (CHD)

JUDGE: MR JUSTICE ARNOLD

31 AUGUST 2018

CR-2018 003690

TUESDAY

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RCS   04/09/2018   #98

COMPANIES HOUSE

31 Aug 2018

CR-2018-003690

IN THE MATTER OF HISCOX EUROPE UNDERWRITING LIMITED

-and-

IN THE MATTER OF HISCOX VERTRIEB AKTIENGESELLSCHAFT

-and-

IN THE MATTER OF THE COMPANIES (CROSS-BORDER MERGERS) REGULATIONS 2007

ORDER

UPON the joint application by Claim Form dated 23 August 2018 of the above named Hiscox Europe Underwriting Limited whose head office is situated at 1 Great St. Helen's, London, EC3A 6HX and the above named Hiscox Vertrieb Aktiengesellschaft whose office address is at Arnulfstrasse 31, 80636 Munich, Germany (the **Companies**),

AND UPON HEARING Andrew Thornton, Counsel for the Companies,

AND UPON READING the said Claim Form and the Witness Statement of Stéphane Flaquet dated 23 August 2018 and the evidence therein referred to including the Terms of Merger,

IT IS ORDERED that in accordance with Regulation 16 (Court approval of cross-border merger) of the Companies (Cross-Border Mergers) Regulations 2007 (the **Regulations**), for

the purposes of Article 128 (Scrutiny of the legality of the cross-border merger) of Directive (EU) 2017/1132, the completion of the merger between the Companies in accordance with the Terms of Merger is hereby approved and that the merger, including all of the consequences of the merger as set out in Regulation 17 (Consequences of a cross-border merger) of the Regulations, will have effect from 00:01 hrs (GMT) on 21 September 2018.

Dated the 31st day of August 2018

Service of the Order:

The Court has provided a sealed copy of this order to the serving party:

Allen & Overy LLP
One Bishops Square
London
E1 6AD
Tel: 020 3088 0000
Ref: PREC/0049540 - 0000001
Solicitors for Hiscox Europe Underwriting Limited