

Please complete in typescript, or in bold black capitals. CHFP001

88(2)

Return of Allotment of Shares

Company Number	06706677
Company name in full	More 2 Life Asset SPV 2 Limited
Shares allotted (Including bonus shares): From To	
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	Day Month Year Day Month Year 2 4 0 9 2 0 0 8
Class of shares (ordinary or preference etc)	Ordinary Shares
Number allotted	2
Nominal value of each share	£!
Amount (if any) paid or due on each share (including any share premium)	
	allottees and the number of shares allotted to each overleaf
If the allotted shares are fully or p	partly paid up otherwise than in cash please state:
% that each share is to be treated as paid up	
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)	£1 each
	When you have completed and signed the form send it to



03/10/2008 **COMPANIES HOUSE** the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff

For companies registered in England and Wales

DX 235 Companies House, 37 Castle Terrace, Edinburgh EH1 2EB Edinburgh 10/99 For companies registered in Scotland

Names and addresses of the allottees (List joint share allotments consecutively) Shares and share class allotted Shareholder details Name KRS Group Limited Class of shares Number allotted allotted Address Ordinary £1 Share Harbour House, Portway, Preston, Lancashire P R 2 L 2 P R UK Postcode Name Class of shares Number allotted allotted Address UK Postcode Class of shares Number Name allotted Address Number Name Class of shares allotted allotted Address **UK Postcode** Name Class of shares Number allotted allotted Address UK Postcode Please enter the number of continuation sheet(s) (if any) attached to this form 2008 Date Signed A director Leccretary / administrator / administrative receiver / receiver manager / reseiver Please delete as appropriate Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should Tal contact if there is any query DX exchange DX number