

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscribers
on formation of the company or
for an allotment of a new class of
shares by an unlimited company

FRIDAY



A23 *A8CPMLC2* 02/07/2010 500
COMPANIES HOUSE

1 Company details	
Company number	6 7 0 0 2 9 2
Company name in full	Navetas Energy Management Limited

Filing in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates	
From Date	d 2 7 m 0 5 y 2 0 y 1 0
To Date	d m y y y y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted					
Please give details of the shares allotted, including bonus shares					
<div style="border: 1px solid black; padding: 5px; float: right; width: 200px;"> 2 Currency If currency details are not completed we will assume currency is in pound sterling </div>					
Class of shares (E.g. Ordinary/Preference etc.)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
A Preferred Shares	Pound Sterling	2,018	£1.00	3,999,676	Nil

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted	
Details of non-cash consideration If a PLC, please attach valuation report (if appropriate)	

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Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4**Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
(See continuation sheet)				£
				£
				£
				£
Totals				£

5**Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
Totals				

6**Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ⁴

⁴ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc

¹ Including both the nominal value and any
share premium

³ E g Number of shares issued multiplied by
nominal value of each share

² Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation
page if necessary

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

(see continuation sheet)

Prescribed particulars

1

Class of share

Prescribed particulars

1

Class of share

Prescribed particulars

1

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

8**Signature**

I am signing this form on behalf of the company

Signature

Signature

X

Ashwin Graham

X

This form may be signed by
Director ², Secretary, Person authorised ³, Administrator, Administrative receiver,
Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Ashton Graham

Address

Waterfront House

Wherry Quay

Ipswich

Post town

County/Region

Postcode

I

P

4

1

A

S

Country

DX

DX 3221 Ipswich

Telephone

01473 232425

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Ordinary	
Prescribed particulars	<p>VOTING - Every shareholder shall have one vote and on a poll each shareholder shall have one vote for each share of which he is the holder</p> <p>CAPITAL - On a liquidation or other return of capital, share sale or asset sale the surplus assets available after payment of the Company's liability shall, if the surplus assets are equivalent to or less than the Aggregate Notional Subscription Sums (being the aggregate of all sums prescribed for all shares in issue on the basis that the D Ordinary Shares and E Ordinary Shares have been issued at the price of £1,000 per share and the A Preferred Shares had been issued at a price of £1,982 together with any accrued but unpaid dividend on the A Preferred Shares) be distributed third in paying to the holders of the Ordinary Shares a sum equal to the amounts prescribed for such shares</p> <p>On a liquidation or other return of capital, if the surplus assets available for distribution exceeds the Aggregate Notional Subscription Sums, then all the surplus assets shall be distributed amongst the holders of each category of share as if they constituted one class of share in proportion to the amount subscribed for such shares</p>	

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Ordinary	1,000	0	750	750.00
A Ordinary	1,000	0	2,000	2000.00
B Ordinary	1,000	0	250	250.00
C Ordinary	1,000	0	59	59.00
D Ordinary	1,000	0	1,000	1000.00
E Ordinary	1,000	0	1,100	1100.00
A Preferred	1,982	0	2,018	2018.00
Totals			7177	7177.00

¹ Including both the nominal value and any share premium

3 E.g. Number of shares issued multiplied by nominal value of each share

2 Total number of issued shares in this class

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A Ordinary	
Prescribed particulars	<p>VOTING - Every shareholder shall have one vote and on a poll each shareholder shall have one vote for each share of which is the holder</p> <p>CAPITAL - On a liquidation or other return of capital, share sale or asset sale the surplus assets available after payment of the Company's liability shall, if the surplus assets are equivalent to or less than the Aggregate Notional Subscription Sums (being the aggregate of all sums prescribed for all shares in issue on the basis that the D Ordinary Shares and E Ordinary Shares have been issued at the price of £1,000 per share and the A Preferred Shares had been issued at a price of £1,982 together with any accrued but unpaid dividend on the A Preferred Shares) be distributed second in paying to the holders of A Ordinary Shares and B Ordinary Shares a sum equal to the amount subscribed for such shares</p> <p>On a liquidation or other return of capital, if the surplus assets available for distribution exceeds the Aggregate Notional Subscription Sums, then all the surplus assets shall be distributed amongst the holders of each category of share as if they constituted one class of share in proportion to the amount subscribed for such shares</p>	

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

[illegible]

1 Including both the nominal value and any share premium

3 E.g. Number of shares issued multiplied by nominal value of each share

² Total number of issued shares in this class

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Return of allotment of shares



7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	B Ordinary Shares	
Prescribed particulars	<p>VOTING - Every shareholder shall have one vote and on a poll each shareholder shall have one vote for each share of which is the holder</p> <p>CAPITAL - On a liquidation or other return of capital, share sale or asset sale the surplus assets available after payment of the Company's liability shall, if the surplus assets are equivalent to or less than the Aggregate Notional Subscription Sums (being the aggregate of all sums prescribed for all shares in issue on the basis that the D Ordinary Shares and E Ordinary Shares have been issued at the price of £1,000 per share and the A Preferred Shares had been issued at a price of £1,982 together with any accrued but unpaid dividend on the A Preferred Shares) be distributed second in paying to the holders of A Ordinary Shares and B Ordinary Shares a sum equal to the amount subscribed for such shares</p> <p>On a liquidation or other return of capital, if the surplus assets available for distribution exceeds the Aggregate Notional Subscription Sums, then all the surplus assets shall be distributed amongst the holders of each category of share as if they constituted one class of share in proportion to the amount subscribed for such shares</p>	

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

[illegible]

¹ Including both the nominal value and any share premium

3 E.g. Number of shares issued multiplied by nominal value of each share

² Total number of issued shares in this class

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	C Ordinary Shares	
Prescribed particulars	<p>VOTING - Every shareholder shall have one vote and on a poll each shareholder shall have one vote for each share of which is the holder</p> <p>CAPITAL - On a liquidation or other return of capital, share sale or asset sale the surplus assets available after payment of the Company's liability shall, if the surplus assets are equivalent to or less than the Aggregate Notional Subscription Sums (being the aggregate of all sums prescribed for all shares in issue on the basis that the D Ordinary Shares and E Ordinary Shares have been issued at the price of £1,000 per share and the A Preferred Shares had been issued at a price of £1,982 together with any accrued but unpaid dividend on the A Preferred Shares) be distributed second in paying to the holders of A Ordinary Shares and B Ordinary Shares a sum equal to the amount subscribed for such shares and in paying to the holders of the C Ordinary Shares £1,000 per share</p> <p>On a liquidation or other return of capital, if the surplus assets available for distribution exceeds the Aggregate Notional Subscription Sums, then all the surplus assets shall be distributed amongst the holders of each category of share as if they constituted one class of share in proportion to the amount subscribed for such shares</p>	

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

[illegible]

¹ Including both the nominal value and any share premium

³ E.g. Number of shares issued multiplied by nominal value of each share

² Total number of issued shares in this class

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	D Ordinary Shares	
Prescribed particulars	<p>VOTING - Every shareholder shall have one vote and on a poll each shareholder shall have one vote for each share of which is the holder</p> <p>CAPITAL - On a liquidation or other return of capital, share sale or asset sale the surplus assets available after payment of the Company's liability shall, if the surplus assets are equivalent to or less than the Aggregate Notional Subscription Sums (being the aggregate of all sums prescribed for all shares in issue on the basis that the D Ordinary Shares and E Ordinary Shares have been issued at the price of £1,000 per share and the A Preferred Shares had been issued at a price of £1,982 together with any accrued but unpaid dividend on the A Preferred Shares) be distributed fourth in paying to the holders of D Ordinary Shares and to the holders of the E Ordinary Shares £1,000 per share</p> <p>On a liquidation or other return of capital, if the surplus assets available for distribution exceeds the Aggregate Notional Subscription Sums, then all the surplus assets shall be distributed amongst the holders of each category of share as if they constituted one class of share in proportion to the amount subscribed for such shares</p>	

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

[illegible]

¹ Including both the nominal value and any share premium

3 E.g. Number of shares issued multiplied by nominal value of each share

2 Total number of issued shares in this class

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	E Ordinary Shares	
Prescribed particulars	<p>VOTING - Every shareholder shall have one vote and on a poll each shareholder shall have one vote for each share of which is the holder.</p> <p>CAPITAL - On a liquidation or other return of capital, share sale or asset sale the surplus assets available after payment of the Company's liability shall, if the surplus assets are equivalent to or less than the Aggregate Notional Subscription Sums (being the aggregate of all sums prescribed for all shares in issue on the basis that the D Ordinary Shares and E Ordinary Shares have been issued at the price of £1,000 per share and the A Preferred Shares had been issued at a price of £1,982 together with any accrued but unpaid dividend on the A Preferred Shares) be distributed fourth in paying to the holders of D Ordinary Shares £1,000 per share and to the holders of E Ordinary Shares £1,000 per share</p> <p>On a liquidation or other return of capital, if the surplus assets available for distribution exceeds the Aggregate Notional Subscription Sums, then all the surplus assets shall be distributed amongst the holders of each category of share as if they constituted one class of share in proportion to the amount subscribed for such shares</p>	

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

[illegible]

¹ Including both the nominal value and any share premium

3 E.g. Number of shares issued multiplied by nominal value of each share

² Total number of issued shares in this class

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A Preferred Shares	
Prescribed particulars	<p>VOTING - Every shareholder shall have one vote and on a poll each shareholder shall have one vote for each share of which is the holder</p> <p>CAPITAL - On a liquidation or other return of capital, share sale or asset sale the surplus assets available after payment of the Company's liability shall, if the surplus assets are equivalent to or less than the Aggregate Notional Subscription Sums (being the aggregate of all sums prescribed for all shares in issue on the basis that the D Ordinary Shares and E Ordinary Shares have been issued at the price of £1,000 per share and the A Preferred Shares had been issued at a price of £1,982 together with any accrued but unpaid dividend on the A Preferred Shares) be distributed first in paying to the holders of the A Preferred Shares £1,982 per share, together with any accrued but unpaid A Preferred Dividend</p> <p>DIVIDEND - The profits of the Company available for distribution shall be applied first in paying to each holder of the A Preferred Shares accumulative preferential cash dividend of 5% per annum of the aggregate amount subscribed for such A Preferred Shares</p>	

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency

[illegible]

¹ Including both the nominal value and any share premium

3 E.g. Number of shares issued multiplied by nominal value of each share

² Total number of issued shares in this class