

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is for**
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notice of shares tak
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for an allotment of a
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THURSDAY



A42 *A17NU65S* 26/04/2012 #7
COMPANIES HOUSE

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1 Company details

Company number 0 6 7 0 0 2 9 2
Company name in full NAVETAS ENERGY MANAGEMENT LTD

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 0 d 2 m 0 m 4 y 2 y 0 y 1 y 2
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
B ORDINARY		1374	1 00	3,639.00	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A ORDINARY	1,000.00		2100	£ 2,100.00
B ORDINARY	1,000.00		3059	£ 3,059.00
B ORDINARY	1,982.00		2018	£ 2,018.00
B ORDINARY	3,639.00		1470	£ 1,470.00
Totals			8647	£ 8,647.00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital		④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	8647		
Total aggregate nominal value ④	8647.00		

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

(see continuation sheet)

Prescribed particulars

1

Class of share

Prescribed particulars

1

Class of share

Prescribed particulars

1

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

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Signature

I am signing this form on behalf of the company

Signature

Signature

X



FOR AND ON BEHALF OF
CURZON CORPORATE
SECRETARIES LIMITED

X

This form may be signed by
Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver,
Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name Christian Beviss

Company name Ashfords LLP

Address Tower Wharf

Cheese Lane

Post town Bristol

County/Region Bristol

Postcode B S 2 0 J J

Country UK

DX 151760 Bristol 30

Telephone 0117 3218000

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquires@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A Ordinary	
Prescribed particulars	<p>(a) Voting - each A Ordinary Shareholder being present or by proxy shall have one vote and on a poll each such holder so present shall have one vote for each Share held by him</p> <p>(b) Dividend - each share is entitled pari passu to dividend payments</p> <p>(c) On any return of capital other than a return of capital pursuant to an Insolvency Event, the surplus assets available after payment of the Company's liabilities shall be distributed amongst the holders of the Shares pro rata (as if the same constituted one class) to the number of Shares held</p> <p>Liquidation - on a distribution of assets pursuant to an Insolvency Event the surplus assets of the Company remaining after payment of its liabilities shall be applied</p> <ul style="list-style-type: none"> • first in paying to each holder of B Shares a sum equal to the amount subscribed for such B Shares which in the case of Sensus shall be an amount equal to the Sensus Subscription Price for each B Share and for all other holders of B Shares shall be an amount equal to Original Subscription for each B Share, provided that if there are insufficient surplus assets to pay such amounts in full, the available assets shall be distributed the B Shareholders (on a pari passu basis) pro rata to their respective entitlements under this Article 3 5 2 1 • second in distributing the balance (if any) amongst the holders of the Shares pro rata (as if the same constituted one class) to the number of Shares held <p>(d) Redemption - the A Ordinary Shares are not redeemable</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	B Ordinary	
Prescribed particulars	<p>a) Voting - each B Ordinary Shareholder being present or by proxy shall have one vote and on a poll each such holder so present shall have one vote for each Share held by him</p> <p>(b) Dividend - each share is entitled pari passu to dividend payments</p> <p>(c) On any return of capital other than a return of capital pursuant to an Insolvency Event, the surplus assets available after payment of the Company's liabilities shall be distributed amongst the holders of the Shares pro rata (as if the same constituted one class) to the number of Shares held</p> <p>Liquidation - on a distribution of assets pursuant to an Insolvency Event the surplus assets of the Company remaining after payment of its liabilities shall be applied</p> <ul style="list-style-type: none"> • first in paying to each holder of B Shares a sum equal to the amount subscribed for such B Shares which in the case of Sensus shall be an amount equal to the Sensus Subscription Price for each B Share and for all other holders of B Shares shall be an amount equal to Original Subscription for each B Share, provided that if there are insufficient surplus assets to pay such amounts in full, the available assets shall be distributed the B Shareholders (on a pari passu basis) pro rata to their respective entitlements under this Article 3 5 2 1 • second in distributing the balance (if any) amongst the holders of the Shares pro rata (as if the same constituted one class) to the number of Shares held <p>(d) Redemption - the B Ordinary Shares are not redeemable</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	
Prescribed particulars	<p><u>Definitions</u></p> <p>"A Shares"- the A ordinary shares of £1 each in the capital of the Company,</p> <p>"A Shareholders"- the holders of A Shares from time to time and "A Shareholder" shall be construed accordingly,</p> <p>"B Shares"- the B ordinary shares of £1 each in the capital of the Company;</p> <p>"B Shareholders"- the holders of B Shares from time to time and "B Shareholder" shall be construed accordingly,</p> <p>"Insolvency Event" means</p> <p>(a) the Company is the subject of a winding up order or passes a resolution for voluntary liquidation, save for a members' voluntary liquidation for the purpose of amalgamation or reconstruction, or</p> <p>(b) a receiver, manager, administrator or administrative receiver is appointed over the whole or any part of the business, undertaking or assets of the Company, or</p> <p>(c) the Company proposes a voluntary arrangement or enters into a scheme of arrangement with its creditors</p>