

Please complete in typescript, or in bold black capitals **CHW P000**

Company Number

06688286

(Revised 2005)

Return of Allotment of Shares

Company Number		
Company name in full	NEWCASTLE COVERED BONDS FINANCE LIMITED	_

Shares allotted	(including	bonus	shares)
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(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

From To Month Year Day Month Year

ORD			
9			
£1 00		<u>-</u>	
£1 00			

0 8

0

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state

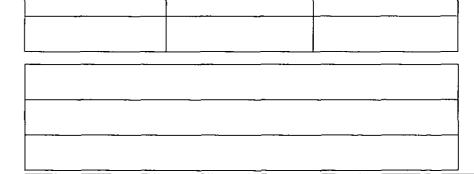
Day

5 0 9 2

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract





23/09/2008 134 **COMPANIES HOUSE**

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

09/2005

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share	Shares and share class allotted		
Name(s) NEWCASTLE COVERED BONDS FINAN	ICE (HOLDINGS) LIMITED	Class of shares allotted	Number allotted		
Address FIFTH FLOOR, 100 WOOD STREET, LONDON		ORD	7		
UK Post	code EC2V7EX		<u> </u>		
Name(s) NEWCASTLE BUILDING SOCIETY		Class of shares allotted	Number allotted		
Address PORTLAND HOUSE, NEW BRIDGE STR	REET	ORD	_2		
NEWCASTLE-UPON-TYNE	. N.E.1. 9.A.I		<u> </u>		
Name(s)	code NE1.8AL	Class of shares	Number		
L		allotted	allotted		
Address					
	code L L L L L L L	<u> </u>			
Name(s)		Class of shares allotted	Number allotted		
Address					
UK Post	tcode	L	<u> </u>		
Name(s)		Class of shares allotted	Number allotted		
Address					
UK Post	tcode				
Please enter the number of continuati	·				
"A director / secretary / administrator / administrator / administrator / volum	nimistrative receiver / receiver /	Date S.S.OS			
Contact Details					
You do not have to give any contact information in the box opposite but if					
rou do, it will help Companies House to contact you if there is a query on the orm. The contact information that you		T -1			
give will be visible to searchers of the bublic record	DX number	Tel DX exchange			