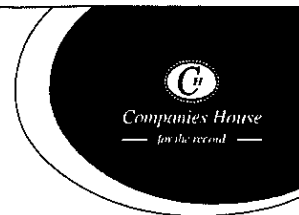


MG01

Particulars of a mortgage or charge

024044/13



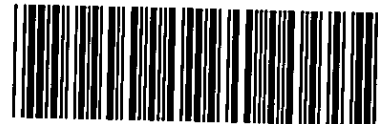
A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT**
You cannot use this form
particulars of a charge for
company. To do this, please
form MG01s

WEDNESDAY



A34 17/08/2011 90

COMPANIES HOUSE

1 Company details

Company number 0 6 6 8 0 5 4 6

Company name in full UK Acorn Finance Limited (the "Chargor")

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d 1 d 6 m 0 m 8 y 2 y 0 y 1 y 1

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Legal Charge 16/08/2011 (the "Legal Charge")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All or any monies and liabilities due, owing or incurred by the Chargor
to the General Partner and/or The Connaught Income Scheme Series
3 LP from time to time (and whether on or at any time after demand)
whether actually or contingently, solely or jointly and including
interest, discount, commission and other lawful charges or expenses
incurred or charged by the General Partner (the "Secured Liabilities")

Continuation page
Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name Connaught Administration Services Limited (the "General Partner")

Address Hill Place House, 55A High Street, Wimbledon Village, London

Registered Number 06081018

Postcode S W 1 9 5 B A

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

See continuation pages

Continuation page

Please use a continuation page if you need to enter more details

MG01

Particulars of a mortgage or charge

7

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

NONE

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

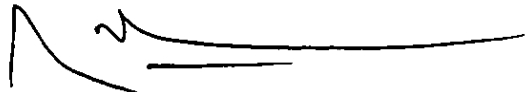
9

Signature

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name JARC DJM UKA1 76

Company name Brodies LLP

Address 15 Atholl Crescent

Post town Edinburgh

County/Region

Postcode E H 3 8 H A

Country Scotland

DX ED 10 EDINBURGH

Telephone 0131 228 3777



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
Short particulars	Please give the short particulars of the property mortgaged or charged
	<p>The Chargor has charged to the General Partner as a continuing security and with full title guarantee for the payment or discharge of the Secured Liabilities -</p> <ol style="list-style-type: none"> 1 by way of first legal sub-mortgage the indebtedness secured by the Charge and the principal moneys secured by the Charge and all interest due or to become due, 2 by way of fixed charge - <ol style="list-style-type: none"> (a) the benefit of all securities for the payment to the Chargor of all moneys owing under the Charge, (b) the proceeds of any claim made by the Chargor under any insurance policy relating to the Property, and (c) the benefit of any interest rate swap or other agreement with the General Partner or any third party for protecting or helping the Chargor's liability to pay interest to the General Partner under or in connection with the Facility Letter at any time <p>NOTE The Chargor will not without the previous written consent of the General Partner create or attempt to create or permit to subsist any mortgage (whether fixed or floating, legal or equitable), pledge charge, lien or encumbrance or any other security interest by way of assignment or otherwise in favour of any person on any Assets charged under the Charge</p> <p>Defined Terms</p> <p>"Assets" means all of those assets listed in clause 3 1 of the Legal Charge and set out at paragraphs 1 and 2 of this continuation page,</p> <p>"Charge" means the charge details of which are given in Schedule Two to the Legal Charge, being the Legal Charge dated 16/08/2011 and made between Aislaby Hall Limited (1) and the Chargor (2) whereby the Property was charged to the Chargor by way of first legal mortgage The Charge is to be registered in the charges section of title number NYK321908,</p> <p>"Facility Letter" means the Service Agreement dated 20 July 2010 between Connaught Asset Management Limited (1) and UK Acorn Finance Limited (2) as the same may be amended supplemented or replaced from time to time,</p> <p>"Property" means the property details of which are given in Schedule One to the Legal Charge being all that freehold property known as Aislaby Hall, Aislaby as the same is registered at the Land Registry with title absolute under title number NYK321908</p>



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 6680546
CHARGE NO. 41**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 16
AUGUST 2011 AND CREATED BY UK ACORN FINANCE
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO CONNAUGHT
ADMINISTRATION SERVICES LIMITED (THE GENERAL
PARTNER) AND/OR THE CONNAUGHT INCOME SCHEME
SERIES 3 LP ON ANY ACCOUNT WHATSOEVER WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 17 AUGUST 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18 AUGUST 2011

Dx



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES