

MR04

Statement of satisfaction in full or in part of a charge



Companies House

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

✗ **What this form is NOT**
You may not use this form
to register a statement of sa
in full or in part of a mort
charge against an LLP Use
LL MR04

SATURDAY



A39 *A36LCSUQ* #123
26/04/2014
COMPANIES HOUSE

1 Company details

Company number 0 6 6 7 4 3 8 3
Company name in full Exova PLC (formerly, Exova Limited and CDR Tabasco Ltd)

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Charge creation¹

When was the charge created?

- Before 06/04/2013 Complete **Part A and Part C**
- On or after 06/04/2013 Complete **Part B and Part C**

① **Property acquired**
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge ②

Charge creation date 01 07 2008

② **Property acquired**
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description A pledge agreement made by Exova PLC (formerly, Exova limited
and before that CDR Tabasco Ltd) (the "Pledgor") in favour of The
Royal Bank of Scotland (the "Security Agent"), (the "Pledge
Agreement")

Continuation page
Please use a continuation page if
you need to enter more details

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A3

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

(1) All 100,000 shares issued by Exova (Sweden) Holdings A B (formerly, CDRT (Sweden) A B) as evidenced by the share certificates and all other shares from time to time issued by Exova (Sweden) Holdings A B (whether by way of new issue of shares or bonus issue of shares, conversion, redemption or otherwise) including for the avoidance of doubt any additional shares once issued and all convertible debt instruments, option rights to subscribe for new shares or other securities issued by Exova (Sweden) Holdings A B and from time to time owned by the Pledgor (the "Shares"), and

(2) In relation to the Shares, all property deriving from the Shares and all other rights or benefits of all kind accruing or otherwise deriving from the Shares, including, but not limited to dividends (whether in cash or in kind), distributions or other income paid or payable on any Share, the right to participate in new issue of share or bonus shares and the right to participate in issues of convertible debt instruments, options to subscribe for new shares or other securities

Continuation page

Please use a continuation page if you need to enter more details

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Part B Charges created on or after 06/04/2013**B1 Charge code**

Please give the charge code This can be found on the certificate

Charge code ①

				-					-				
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① Charge code

This is the unique reference code allocated by the registrar

Part C To be completed for all charges**C1 Satisfaction**I confirm that the debt for the charge as described has been paid or satisfied
Please tick the appropriate box

- ☒ In full
☐ In part

C2 Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Forename(s)

Surname

Debevoise & Plimpton LLP

Please give the address of the person delivering this statement

Building name/number

65

Street

Gresham Street

Post town

London

County/Region

Postcode

E	C	2	V	7	N	Q	
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Please give the person's interest in the charge (e.g. chargor/chargee etc)

Person's interest in the charge

Solicitor on behalf of Pledgor

C3 Signature

Please sign the form here

Signature

Signature

X		X
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**Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Vikas Mehta

Company name

Debevoise & Plimpton LLP

Address

65 Gresham Street

Post town

London

County/Region

Greater London

Postcode

E C 2 V 7 N Q

Country

United Kingdom

DX

Telephone

02077865454

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register

Part A Charges created before 06/04/2013

- ☐ You have given the charge date
☐ You have completed the Description of instrument and Short particulars in Sections A2 and A3

Part B Charges created on or after 06/04/2013

- ☐ You have given the charge code

Part C To be completed for all charges

- ☐ You have ticked the appropriate box in Section C1
☐ You have given the details of the person delivering this statement in Section C2
☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below

For companies registered in England and Wales
 The Registrar of Companies, Companies House,
 Crown Way, Cardiff, Wales, CF14 3UZ
 DX 33050 Cardiff

For companies registered in Scotland
 The Registrar of Companies, Companies House,
 Fourth floor, Edinburgh Quay 2,
 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
 DX ED235 Edinburgh 1
 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
 The Registrar of Companies, Companies House,
 Second Floor, The Linenhall, 32-38 Linenhall Street,
 Belfast, Northern Ireland, BT2 8BG
 DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk