

Statement to comply with Section 644(5) Companies Act 2006

BROOKFIELD (99 BISHOPSGATE) LIMITED (the "Company")

(Registration Number. 06663603)

Dated 30th July 2015

Introduction

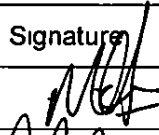
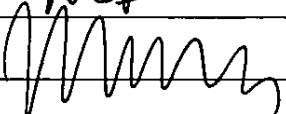
We refer to the written resolution of the sole shareholder of the Company dated 30th July 2015 (a copy of which accompanies this statement) (the "**Written Resolution**") which approved, among other things the cancellation of 99,999,999 of the Company's issued shares and the consequent reduction in the Company's share capital (the "**Reduction of Capital**")

Statement by the directors

We, Martin Jepson and James Tuckey,

being all the directors of the Company as at the date of this statement, confirm that the statement of solvency made by each of us on 30th July 2015 in relation to the Reduction of Capital (a copy of which accompanies this statement)

- (i) was made less than 15 days before the date on which the Written Resolution was passed, and
- (ii) was provided in accordance with section 642(2) of the Companies Act 2006 to the Company's sole shareholder at the same time as the proposed Written Resolution was sent to the sole shareholder

Name of Director	Signature
Martin Jepson	
James Tuckey	

THURSDAY



LD1 30/07/2015 #21
COMPANIES HOUSE