

STATEMENT OF SOLVENCY

BROOKFIELD (99 BISHOPSGATE) LIMITED (the "Company")


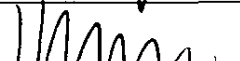
(Registration Number: 06663603)

Solvency statement under section 643 of the Companies Act 2006 ("2006 Act") made for the purposes of section 642 of the 2006 Act on 30th July 2015.

We, Martin Jepson and James Tuckey,

being all the directors of the Company as at the date of this statement, having taken into account all the Company's liabilities (including any contingent or prospective liabilities), have each formed the opinion that

- 1 as regards the Company's situation as at the date of this statement, there is no ground on which the Company could at the date of this statement be found to be unable to pay (or otherwise discharge) its debts, and
- 2 the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up of the Company

Name of Director	Signature
Martin Jepson	
James Tuckey	

THURSDAY



LD1

L4CPOHG3

30/07/2015

#19

COMPANIES HOUSE