

Plaxica Limited (the Company)

Reduction of Capital

Solvency Statement

Made on 15 November 2017

This is a solvency statement made under section 643 of the Companies Act 2006 (2006 Act) for the purposes of section 642 of the 2006 Act.

We, the directors of the Company, named below and being all of the directors of the Company at the date of this statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion pursuant to sections 642 and 643 of the 2006 Act that:

- (a) as regards the Company's situation at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- (b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

The Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement.

Signed by:

Philip Goodier

Date 15 November 2017

Robert Bahns

Date 15 November 2017

Dunstan Cooke

Date 15 November 2017

Paul Mulhollem

Date 15 November 2017

WEDNESDAY



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LD1

29/11/2017

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COMPANIES HOUSE