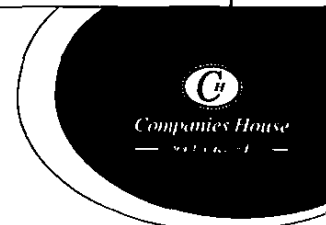


MG01

Particulars of a mortgage or charge

021106 | 13



A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to
register particulars of a charge for a
company. To do this, please
use form MG01s

TUESDAY



A41

AGI6NU0V

10/05/2011

223

COMPANIES HOUSE

1 Company details

Company number 0 6 6 5 7 6 9 2

Company name in full Quantum Automotive Limited

2 For official use

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation ^d2 ^d8 ^m0 ^m4 ^y2 ^y0 ^y1 ^y1

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Debenture

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

£200,000 together with interest and all other amounts due or to
become due to the Lender pursuant to a loan agreement between the
Borrower and the Lender dated on or about the same date as this
Agreement

Continuation page

Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name	John Charles Merry
Address	Route de Chamby 7, 1822 Chernex, Vaud, Switzerland
Postcode	
Name	
Address	
Postcode	

Continuation page

Please use a continuation page if you need to enter more details

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

By way of continuing security in favour of the Lender for the payment and discharge of the secured liabilities the Borrower with full title guarantee hereby charges to the Lender the property set out below in the manner set out below -

1 by way of fixed charge by way of legal mortgage the property scheduled in the debenture (if any) and all rights relating to the scheduled property,

2 by way of fixed charge all land and property and all rights relating to it not effectively mortgaged in favour of the Lender as security for the secured liabilities under paragraph 1 above,

3 by way of fixed charge the Book Debts of the Borrower and all rights, title and interest and benefit in and to any account into which the Book Debts are paid (Book Debts including all present and future book and other debts owing to the Borrower and the benefit of all rights whatsoever relating to those debts),

4 by way of fixed charge all the intellectual property owned, possessed or controlled by the Borrower which is not assigned to the Lender,

5 by way of fixed charge the plant and machinery of the Borrower,

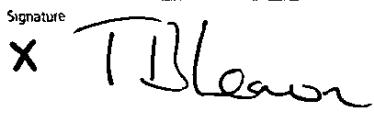
6 By way of fixed charge the shares of the Borrower,

7 by way of fixed charge all the goodwill and uncalled capital for the time being of the Borrower,

8 by way of floating charge all the undertaking and assets of the Borrower whatsoever wherever situate whether movable or immovable present and future including any such undertaking and assets as are stated to be secured by fixed charge under paragraphs 1 to 7 above and which are not so secured

MG01

Particulars of a mortgage or charge

7	Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none">- subscribing or agreeing to subscribe, whether absolutely or conditionally, or- procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered	
Commission allowance or discount		
8	Delivery of instrument You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870) We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)	
9	Signature Please sign the form here Signature <div data-bbox="319 1859 694 1971"></div> This form must be signed by a person with an interest in the registration of the charge	<div data-bbox="1109 1892 1141 1937">X</div>

MG01

Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Tom Lenon**

Company name **Tom Lenon Solicitor**

Address
4 Brecon House Long Street

Post town **Sherborne**

County/Region **Dorset**

Postcode **D T 9 3 B Y**

Country **UK**

DX

Telephone

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 6657692
CHARGE NO. 2**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 28 APRIL 2011
AND CREATED BY QUANTUM AUTOMOTIVE LIMITED FOR
SECURING £200,000 AND ALL OTHER MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO JOHN CHARLES
MERRY UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 10 MAY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12 MAY 2011

P



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES