

M

CHWP000

COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

2

6655267

Name of company

* insert full name
of company

* Sherborne Films 2008 Ltd

I, Kenneth Rae

of 6th Floor, 63 Curzon Street, London, W1 8PD

† delete as
appropriate

[a director][~~the secretary~~][~~the administrator~~][~~the administrative receiver~~] of the above company, do
solemnly and sincerely declare that the debt for which the charge described below was given has been
paid or satisfied in [full][part]

insert a description
of the instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etcDate and description of charge # Third Party Deed of Assignment dated 14 January 2009Date of registration 21 January 2009Name and address of [chargee][~~trustee for the debenture holders~~] Lions Gate Films Inc.
2700 Colorado Avenue, Suite 200, Santa Monica, CA, USAo the date of
registration may be
confirmed from the
certificate

Short particulars of property charged § The right to receive the subscription amount including the right
and powers to require the subscriber to contribute the subscription upon issue to the subscriber of

§ insert brief details
of propertySHARES IN THE ASSIGNOR

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

Declared at 196 Bath Street Glasgow, G2 4HG

Declarant to sign below

Kenneth RaeVICTORIA A PROVAN

Day Month Year

on 27 02 2009before me VICTORIA ANN PROVAN

A Commissioner for Oaths or Notary Public or Justice of
the Peace or a Solicitor having the powers conferred on a
Commissioner for Oaths.

Presenter's name address and
reference (if any) :For official Use (02/06)
Mortgage Section

TUESDAY



A37

AQG7N7UB
03/03/2009
COMPANIES HOUSE

211