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COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

CHFP025

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

* Insert full name
of company

To the Registrar of Companies
(Address overleaf)

For official use

Company number

1111

06649057

Name of company

* Helligan Ltd

I, **KENNETH RAE**

of 6th Floor, 63 Curzon Street, London, United Kingdom, W1J 8PD

† Delete as
appropriate

[a director] ~~the secretary~~ ~~the administrator~~ ~~the administrative director~~ † of the above company, do

solemnly and sincerely declare that the debt for which the charge described below was given has been

paid or satisfied in (full) ~~whole~~ †

Date and Description of charge ‡ Third Party Deed of Assignment dated 25 July 2008

Date of Registration § 7 August 2008

Name and address of [chargee] ~~XXXXXXXXXXXXXXXXXXXXXXXXXXXX~~

Lakeshore Entertainment Group LLC, 9268 West Third Street Street, Beverly Hills, CA 90210, USA

§ The date of
registration may
be confirmed
from the
certificate

Short particulars of property charged ¶

The right to receive the subscription amount including the rights and powers to require the subscriber to contribute the subscription upon the issue to the subscriber of shares in the assignor.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at **196 BATH STREET, GLASGOW, G2 4HG**

Declarant to sign below

Kenneth Rae

Day Month Year

on **05 02 2009**

before me **VICTORIA ANN PROVAN**

VICTORIA ANN PROVAN

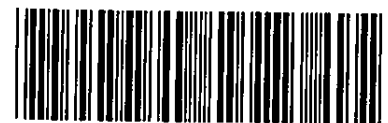
A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presenter's name, address and reference (if any):

SJ Berwin LLP
10 Queen Street Place
London
EC4R 1BE

For official use
Mortgage section

FRIDAY



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COMPANIES HOUSE