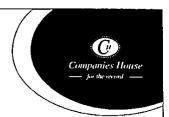
In accordance with Section 872(1)(a) of the Companies Act 2006

MG02

Statement of satisfaction in full or in part of mortgage or charge



What this form is for You may use this form to register a statement of satisfaction in full or in part of a mortgage or charge What this form is N
You cannot use this for a statement of satisfic or in part of a fixed company registered is

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do this, please use form MG02s For official use Company details Company number Filling in this form Please complete in typescript or in Company name in full bold black capitals All fields are mandatory unless specified or indicated by * Creation of charge You should give a description of Date charge created the instrument (if any) creating or Description 0 Third Party Deed of Assignment by way of Securities evidencing the charge, e g 'Legal charge' The date of registration may be confirmed from the certificate Date of registration @ Name and address of chargee(s), or trustee(s) for the debenture holders Continuation page Please give the name and address of the chargee(s), or trustee(s) for the Please use a continuation page if debenture holders you need to enter more details Name Lions Gate Films Inc 2700 Colorado Avenue, Suite 200, Santa Monica, CA Address USA Postcode Name **Address** Postcode Name Address Postcode

	MG02 Statement of satisfaction in full or in part of mortgage or charge		
	Statement of Satisfaction in full of in part of mortgage of charge		
1	Short particulars of all the property mortgaged or charged		
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details	
hort particulars	The right to receive the subscription amount including the right and power to require the subscriber to contribute the subscription upon issue to the subscriber of the shares in the assignor		
5	Satisfaction of the debt		
	I confirm that the debt for which the charge described above was given has been paid or satisfied • In full	• Please tick one box only	
	☐ In part		
6	Signature		
	Please sign the form here		
Signature	X / mutter X		
	This form must be signed by a person with an interest in the registration of the charge		

MG02 Statement of satisfaction in full or in part of mortgage or charge

Important information
Please note that all information on this form will appear on the public record
☑ Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below
For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff
For companies registered in Scotland The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post) For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1
<i>i</i> Further information
For further information, please see the guidance notes on the website at www.companieshouse gov.uk or email enquiries@companieshouse gov.uk This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse gov.uk