

# M

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legibly, preferably  
in black type, or  
bold block lettering

\*insert full name  
of Company

**COMPANIES FORM No. 395** 138374 / 130  
**Particulars of a mortgage or charge**

# 395

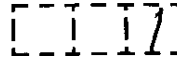
**A fee of £13 is payable to Companies House in respect  
of each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number



6648599

Name of company

\* Crane Midco Limited (the **"Grantor"**)

Date of creation of the charge

26th day of September 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Security Interest Agreement dated 26th September 2008 and made between (1) the Grantor and (2) Ulster Bank Ireland Limited (the **"Security Trustee"**) (the **"Agreement"**).

Amount secured by the mortgage or charge

All monies, obligations and liabilities which the Grantor may at any time owe to the Security Trustee provided that any such money, obligation or liability shall not be included to the extent that, if it were so included, the Agreement would constitute unlawful financial assistance within the meaning of Section 678 of the Companies Act, 2006 or sections 151 - 158 (inclusive) of the Companies Act 1985 (the **"Secured Liabilities"**).

Names and addresses of the mortgagees or persons entitled to the charge

Ulster Bank Ireland Limited of Ulster Bank Group Centre,  
George's Quay  
Dublin 2, Ireland

Postcode

Presenter's name address and  
reference (if any)

Halliwell's LLP  
The Plaza  
100 Old Hall Street  
Liverpool  
L3 9TD

Ref: BMB/APL/U25175/15

Time critical reference

For official Use (02/06)  
Mortgage Section

Post room

THURSDAY



\*AZMH740N\*

A15

16/10/2008

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COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Please see Addendum 4/4

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**Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering**

Particulars as to commission allowance or discount (note 3)

NIL

Signed

*Halliwells LLP*

Date

*14/10/08.*

On behalf of ~~XXXXXX~~ [mortgagee/chargee] †

**A fee is payable  
to Companies  
House in  
respect of each  
register entry  
for a mortgage  
or charge  
(See Note 5)**

†delete as  
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ.

Name of company

\*insert full name  
of Company

\* Crane Midco Limited (the "Grantor")

## Addendum 1/4

- 1 Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

## Addendum 2/4

- 2 Amount due or owing on the mortgage or charge (continued)

## Addendum 3/4

- 3 Names, addresses and descriptions of the mortgages or persons entitled to the charge (continued)

## Addendum 4/4

- 4 Short particulars of all the property mortgaged or charged (continued)

- 1 As security for the payment and discharge of the Secured Liabilities, the Security Trustee shall have first ranking security interests under the Security Law over all the Grantor's right, title and interest, present and future in, to and under the Collateral.
- 2 For the purposes of this Form 395 the terms below shall be ascribed the following meanings:

**"Additional Securities"** means any Security Law Property which:

- a. is a security issued by the Issuer, and
- b. is acquired by the Grantor at any time after the execution of the Agreement by the Grantor;

**"Collateral"** means the Specified Securities, the Additional Securities and the Related Assets,

**"Issuer"** means Crane Midco (Guernsey) Limited;

**"Related Assets"** means:

- a. any right to any distribution, dividend or interest paid or payable in relation to any Specified Securities or Additional Securities; and
- b. any right, benefit, advantage, money, security or other property howsoever accruing, offered or arising (including under option rights or warrant purchase) at any time in relation to any Specified Securities or Additional Securities including by way of redemption, substitution, exchange, bonus or preference,

provided that **"Related Assets"** shall not include any property which is not Security Law Property;

**"Security Law"** means the Security Interests (Guernsey) Law 1993;

**"Security Law Property"** means property in which a security interest may be created under the Security Law; and

**"Specified Securities"** means 6,550,000 ordinary shares with a nominal value of €0.10 each in Crane Midco (Guernsey) Limited.

Company number

6648599

Name of company

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of Company

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## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

**COMPANY NO. 6648599  
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A SECURITY INTEREST  
AGREEMENT DATED 26 SEPTEMBER 2008 AND CREATED BY  
CRANE MIDCO LIMITED FOR SECURING ALL MONIES DUE OR  
TO BECOME DUE FROM THE COMPANY TO ULSTER BANK  
IRELAND LIMITED UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING  
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1  
PART XII OF THE COMPANIES ACT 1985 ON THE 16 OCTOBER  
2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20 OCTOBER  
2008

*16 Oct 11*



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES