

# M

CHFP025

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in black type, or  
bold block lettering

\*insert full name  
of Company

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect  
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

13

06630682

Name of company

\* Henlaur Limited (the "Assignor")

Date of creation of the charge

19 February 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

Third Party Deed of Assignment by way of security (the "Security")

Amount secured by the mortgage or charge

Any and all of the Partnership's liabilities and obligations (whether present or future, actual or contingent, primary or otherwise and whether owed by the Partnership as principal or surety or incurred alone or jointly with another or in any other capacity whatsoever) to the Assignee to make payment of the Purchase Price for the Film to the Assignee pursuant to the Sale and Purchase Agreement and in accordance with the Payment Instructions Agreement and any damages, expenses, claims and/or other losses incurred by the Assignee in connection with any breach by the Partnership of the terms of the Sale and Purchase Agreement together with, in all cases, all interest, fees, damages, costs, charges and expenses properly incurred in connection therewith (the "Indebtedness").

Names and addresses of the mortgagees or persons entitled to the charge

LIONS GATE FILMS INC. a corporation incorporated under the laws of Delaware whose main place  
of business is at 2700 Colorado Avenue, Suite 200, Santa Monica, CA, USA (the "Assignee")

Postcode 90404

Presenter's name address and  
reference (if any):

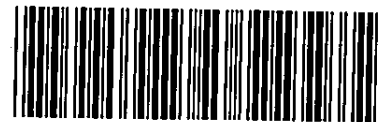
SJ Berwin LLP  
10 Queen Street Place  
London  
EC4R 1BE  
Attention: Daniel Humphrey  
Phone: 020 7111 2108

Time critical reference

For official Use (02/06)  
Mortgage Section

Post room

THURSDAY



A12 26/02/2009 207  
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

By way of assignment to the Assignee with full title guarantee, the Assignor's right to receive the Subscription Amount including, without limitation, the rights and powers to require the Subscriber to contribute the Subscription upon the issue to the Subscriber of shares in the Assignor and to enforce the payment by the Subscriber of the amount required to be advanced or re-advanced by the Subscriber but excluding and reserving to the Assignor the Reserved Amount.

The Assignor has agreed that it shall not without the prior consent in writing of the Assignee:

- (a) create or permit to exist any Encumbrance over the Assigned Property;
- (b) sell or otherwise dispose of or agree to sell or otherwise dispose of its benefit in the Assigned Property; or
- (c) take or omit to take any action where the taking or omission thereof would or might materially impair the interest, title or rights of the Assignee in the Assigned Property.

Continues on page 3 under Addendum 4/4

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**Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering**

Particulars as to commission allowance or discount (note 3)

N/A

Signed

*ST Berwin LLP*

Date

*25/02/09*

On behalf of ~~XXXXXX XXXXXX~~ [chargee] †

**A fee is payable  
to Companies  
House in  
respect of each  
register entry  
for a mortgage  
or charge.  
(See Note 5)**

† delete as  
appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

Name of company

\*insert full name  
of Company

\* Henlaur Limited (the "Assignor")

## Addendum 1/4

1. Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

## Addendum 2/4

2. Amount due or owing on the mortgage or charge (continued)

## Addendum 3/4

3. Names, addresses and descriptions of the mortgages or persons entitled to the charge (continued)

## Addendum 4/4

4. Short particulars of all the property mortgaged or charged (continued)

## Definitions

**"Assigned Property"** means the property, assets and rights for the time being comprised in or subject to the assignments contained in the Security and references to the Assigned Property include references to any part of it

**"Encumbrance"** means any mortgage, charge (fixed or floating), pledge, hypothecation, or lien and any other arrangement or interest (whether by way of assignment, trust, title retention or otherwise) which has the effect of creating security or payment priority (including, without limitation, the deposit of monies or property with a person with the intention of affording such person a right of set-off, counterclaim or lien) and any other agreement having substantially the same economic effect as any of the foregoing

**"Existing Shareholder"** means that shareholder, or, where there is more than one shareholder, those shareholders who are the owners of the issued shares in the Assignor

**"Film"** means the motion picture provisionally entitled "Madea Goes to Jail"

**"Partnership"** means The Vanguard No. 1 Partnership, established under the laws of Jersey, of Elizabeth House, 9 Castle Street, St Helier, Jersey JE4 2QP (and MSF Vanguard No 1 IC as nominee and executive partner of the Partnership)

**"Payment Instructions Agreement"** means the payment instructions agreement relating to, inter alia, payment of the Purchase Price between, among others, the Partnership, the Assignor and the Assignee dated 19 February 2009

**"Purchase Price"** means the purchase price for the Film as set out in the Sale and Purchase Agreement

**"Reserved Amount"** means the amount payable by the Assignor to the Existing Shareholder in relation to the buy back from it of shares in the Assignor, together with an amount equal to the stamp duty payable in connection with such buy back of shares

**"Sale and Purchase Agreement"** the sale and purchase agreement between the Assignee and the Partnership relating to the Film dated 19 February 2009

**"Subscriber"** means the individual or, where there is more than one individual, the individuals referred to in the Schedule to the Security

**"Subscription"** means, in respect of the Subscriber, its aggregate subscription for shares in the Assignor

Company number

06630682

Name of company

\*insert full name  
of Company

\* Henlaur Limited (the "Assignor")

**"Subscription Amount"** means the aggregate monetary value of the Subscription being not less than the total of the subscription amounts specified in the Schedule to the Security



**FILE COPY**

**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

**COMPANY NO. 6630682  
CHARGE NO. 3**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A THIRD PARTY DEED OF  
ASSIGNMENT BY WAY OF SECURITY DATED 19 FEBRUARY  
2009 AND CREATED BY HENLAUR LIMITED FOR SECURING  
ALL MONIES DUE OR TO BECOME DUE FROM THE  
PARTNERSHIP TO LIONS GATE FILMS INC ON ANY ACCOUNT  
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED  
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS  
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE  
COMPANIES ACT 1985 ON THE 26 FEBRUARY 2009

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 2 MARCH 2009**



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES