

Company number: 06628016

CRAEGMOOR GROUP (No.4) LIMITED

("Company")

**STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY
SOLVENCY STATEMENT**

(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("**Capital Reduction**") supported by a solvency statement made by the directors of the Company on 8 June 2015 pursuant to section 642 of the Companies Act 2006 ("**Solvency Statement**")

- i the Company's share capital be reduced from £1,159,273 57, comprising 115,927,357 ordinary shares of £0 01 each, to £0 01 comprising one ordinary share of £0 01 by cancelling and extinguishing for no consideration those 115,927,357 ordinary shares of £0 01 each in the capital of the Company and which are registered in the name of Craegmoor Group (No 3) Limited, and
- ii the share premium account standing in the books of the Company at the date hereof be reduced, for no consideration, by the sum of £114,767,964,

We, being all the directors of the Company, confirm that

- 1 the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed, and
- 2 a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006

Signed on 8 June 2015 by each of the directors of the Company

Mark Moran

) Signature



Tom Riall

) Signature

