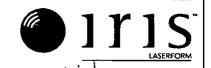
ln	accordar	ce with
Şi	ection 860) of the
ď	ompanies	Act 2006

MG01

Particulars of a mortgage or charge



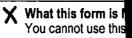
A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland



particulars of a char company To do this form MG01s



29/04/2010 COMPANIES HOUSE ease v uk

1	Company details	For official use
Company number	0 6 6 2 2 3 1	Filling in this form Please complete in typescript or in
Company name in full	MCCARTHY & STONE RETIREMENT LIFESTYLES LIMITED	bold black capitals
	("CHARGOR")	All fields are mandatory unless specified or indicated by *
2	Date of creation of charge	1
Date of creation	$\begin{bmatrix} d_2 & d_3 & & & \\ \end{bmatrix} \begin{bmatrix} m_0 & m_4 & & & \\ \end{bmatrix} \begin{bmatrix} y_2 & y_0 & y_1 & y_0 \end{bmatrix} \begin{bmatrix} y_0 & & & \\ \end{bmatrix} \begin{bmatrix} y_0 $	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	_
Description	STANDARD SECURITY BY MCCARTHY & STONE RETIREMENT LEFAVOUR OF THE BANK OF NEW YORK MELLON, LONDON BRANC	

4	Amount secured		
	Please give us details of the amount secured by the mortgage or charge	Continuation page Please use a continuation page i	
mount secured	SEE PAPER APART 1	you need to enter more details	
•			
`_			

MG01
Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)	
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details
Name /	THE BANK OF NEW YORK MELLON, LONDON BRANCH	
Address	ONE CANADA SQUARE	
	LONDON	
Postcode	E 1 4 5 A L	
lame		
ddress		
Postcode		
6	Short particulars of all the property mortgaged or charged	·
_	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details
7	together with (One) the whole buildings and erections thereofixtures therein and thereon (Three) the parts, privileges and perwhole rights common, mutual and exclusive effeiring thereto whole right, title and interest, present and future, therein and there	rtinents thereof (Four) the and (Five) the Chargor's

MG01

Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9

Please sign the form here

29 04 10

Signature

Signature

X

Signature

LUMM REEKIL

for and on hehalf of Burness LLP

This form must be signed by a person with an interest in the registration of the charge

CHFP025 10/09 Version 2 0

X

MG01
Particulars of a mortgage or charge

☐ You have enclosed the correct fee

Presenter information	Important information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the	Please note that all information on this form will appear on the public record.
original documents The contact information you give will be visible to searchers of the public record	How to pay
Contact name SARAH RICHARDSON (BAN/44/2)	A fee of £13 is payable to Companies House in respect of each mortgage or charge.
Company name Burness LLP	Make cheques or postal orders payable to 'Companies House'
Address 50 LOTHIAN ROAD	☑ Where to send
FESTIVAL SQUARE	
	You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.
Post town EDINBURGH	
County/Region	For companies registered in England and Wales: The Registrar of Companies, Companies House,
Postcode E H 3 9 W J	Crown Way, Cardiff, Wales, CF14 3UZ
Country	DX 33050 Cardiff
DX ED73 Edinburgh	For companies registered in Scotland: The Registrar of Companies, Companies House,
Telephone +44131 473 6000	Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
✓ Certificate	DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)
We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank	For companies registered in Northern Ireland: The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road,
✓ Checklist	Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1
We may return forms completed incorrectly or	
with information missing	Further information
Please make sure you have remembered the following: The company name and number match the information held on the public Register	For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk
You have included the original deed with this form	This form is available in an
You have entered the date the charge was created You have supplied the description of the instrument	alternative format. Please visit the
You have given details of the amount secured by	forms page on the website at
the mortgagee or chargee You have given details of the mortgagee(s) or	www.companieshouse.gov.uk
person(s) entitled to the charge	
You have entered the short particulars of all the	
property mortgaged or charged You have signed the form	

In accordance with Section 867(2) of the Companies Act 2006

MG09



Certificate of registration of a charge comprising property situated in another UK jurisdiction

	property situated in another orciginsdiction		
	What this form is for You may use this form to give notice of a certificate of registration of a charge comprising property situated in another UK jurisdiction What this form is NO' You cannot use this for certificate of registratio for a company register in Scotland	6 (
1	Company details	For official use	
Company number	0 6 6 2 2 2 3 1	→ Filling in this form Please complete in typescript or in	
Company name in full	me in full MCCARTHY & STONE RETIREMENT LIFESTYLES LIMITED bold black		
	("CHARGOR")	All fields are mandatory unless specified or indicated by *	
2	Date charge presented		
Date of, and parties to, the charge	It is hereby certified that the charge BY MCCARTHY & STONE RETIREMENT LIFESTYLES LIMITED	As described on form MG01 'Particulars of a mortgage or charge'	
	IN FAVOUR OF THE BANK OF NEW YORK MELLON, LONDON	Please tick as appropriate	
	BRANCH DATED 15 APRIL 2010		
	was presented for registration on	_	
	$d_2 d_3 m_0 m_4 y_2 y_0 y_1 y_0$		
Jurisdiction	ın ② [✓] Scotland ☐ England and Wales ☐ Northern Ireland		
3	Signature		
	Please sign the form here		
Signature	X 29 · 04 · 10 Or and on behalf of Burness LLP The few much be consed by a person with an intercent in the requestration of	<	
	This form must be signed by a person with an interest in the registration of the charge		

MG09
Certificate of registration of a charge comprising property situated in another UK jurisdiction

Presenter information	Important information		
You do not have to give any contact information but if you do, it will help Companies House if there is a query on the form. The contact information you give will be	Please note that all information on this form will appear on the public record.		
visible to searchers of the public record	☑ Where to send		
Contact name SARAH RICHARDSON (BAN/44/2)	You may return this form to any Companies House address, however for expediency we advise you to		
Company name Burness LLP	return it to the appropriate address below.		
Address 50 LOTHIAN ROAD	For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ		
FESTIVAL SQUARE	DX 33050 Cardiff		
Post town EDINBURGH	For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2,		
County/Region	139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1		
Postcode E H 3 9 W J	or LP - 4 Edinburgh 2 (Legal Post)		
Country	For companies registered in Northern Ireland:		
DX ED73 Edinburgh	The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road,		
Telephone +44131 473 6000	Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1		
Checklist	<i>i</i> Further information		
We may return forms completed incorrectly or with information missing.	For further information, please see the guidance notes		
Please make sure you have remembered the	on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk		
following:			
The company name and number match the information held on the public Register	This form is available in an		
You have shown the date of, and parties to, the charge in Section 2	alternative format. Please visit the		
You have declared where the charge was presented	forms page on the website at		
for registration You have enclosed the form MG01 and a verified	www.companieshouse.gov.uk		
copy of the deed You have signed the form			
Tod have signed the form			



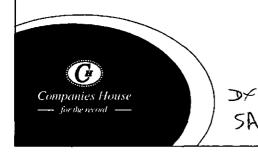
CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 6622231 CHARGE NO. 75

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STANDARD SECURITY EXECUTED ON 15 APRIL 2010 WHICH WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON 23 APRIL 2010 AND CREATED BY MCCARTHY & STONE RETIREMENT LIFESTYLES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ANY FINANCE PARTY AND ANY HEDGE COUNTERPARTY ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 29 APRIL 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5 MAY 2010



SA

