

MG01

Particulars of a mortgage or charge

000394/13

A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ What this form is for

You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☒ What this form is NOT for

You cannot use this form to re-  
register particulars of a charge for a S  
company To do this, please use  
form MG01s

FRIDAY



\*A10QYASI\*

A49

28/12/2012

#21

COMPANIES HOUSE

1 Company details

Company number

6 6 2 2 2 3 1

Company name in full

MCCARTHY & STONE RETIREMENT LIFESTYLES LIMITED

("THE CHARGOR")

83 For official use

Filing in this form

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

2 Date of creation of charge

Date of creation

d 1 d 9 m 1 m 2 y 2 y 0 y 1 y 2

3 Description

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

STANDARD SECURITY

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All present and future monies, debts and liabilities due, owing or  
incurred by the Chargor to -

(i) any Finance Party (as defined in the £539,500,000 facilities  
agreement dated 18 May 2009 between, among others, each  
Chargor, the Lenders named in that agreement, the Bank of New York  
Mellon, London Branch as Agent, Bank of Scotland plc as Issuing  
Bank and the Bank of New York Mellon, London Branch as Security  
Agent ("the Facilities Agreement")) under or in connection with any  
Finance Document (as defined in the Facilities Agreement), and

(ii) any Hedge Counterparty (as defined in the Facilities Agreement)  
under or in connection with any Hedge Agreement (as defined in the  
Facilities Agreement),

(in each case whether alone or jointly, or jointly and severally, with any  
other person, whether actually or contingently and whether as  
principal, surety or otherwise)

Continuation page

Please use a continuation page if  
you need to enter more details

6(1)  
7  
(4)

MG01

Particulars of a mortgage or charge

5

**Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name The Bank of New York Mellon, London Branch

Address 1 Canada Square

London

Postcode E H 1 4 5 A L

Name

Address

Postcode

**Continuation page**

Please use a continuation page if you need to enter more details

6

**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

**Continuation page**

Please use a continuation page if you need to enter more details.

Short particulars

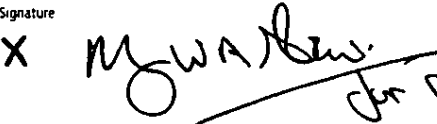
ALL and WHOLE the subjects at Barnton Hotel, 562 Queensferry Road, Edinburgh, being the whole subjects registered or currently undergoing registration in the Land Register of Scotland under Title Number MID69919

MG01

Particulars of a mortgage or charge

<p><b>7</b></p>	<p><b>Particulars as to commission, allowance or discount (if any)</b></p> <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> <li>- subscribing or agreeing to subscribe, whether absolutely or conditionally, or</li> <li>- procuring or agreeing to procure subscriptions, whether absolute or conditional,</li> </ul> <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p>
<p>Commission allowance or discount</p>	

<p><b>8</b></p>	<p><b>Delivery of instrument</b></p> <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>
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<p><b>9</b></p>	<p><b>Signature</b></p> <p>Please sign the form here</p> <p>Signature</p> <p>X  X</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>
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# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name  
**ANTHONY MCEWAN**

Company name  
**DWF LLP**

Address  
**DALMORE HOUSE**

**310 ST VINCENT STREET**

**GLASGOW**

Post town

County/Region

Postcode  
**G 2 5 Q R**

Country

DX  
**GW 9**

Telephone  
**0141-228-8000**



We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following**

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

**Please note that all information on this form will appear on the public record**



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

# MG09

Certificate of registration of a charge comprising  
property situated in another UK jurisdiction

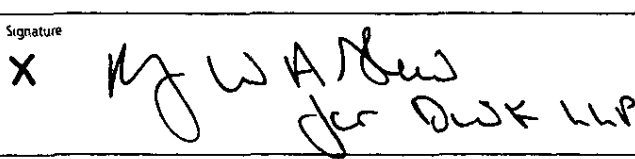
✓ **What this form is for**  
You may use this form to give notice  
of a certificate of registration of a  
charge comprising property situated  
in another UK jurisdiction

✗ **What this form is NOT for**  
You cannot use this form as a  
certificate of registration of a charge  
for a company registered  
in Scotland

For further information, please  
refer to our guidance at  
[www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

<b>1</b>	<b>Company details</b>	03 <span style="float: right;">For official use</span>
Company number	6 6 2 2 2 3 1	→ <b>Filling in this form</b> Please complete in typescript or in bold black capitals  All fields are mandatory unless specified or indicated by *
Company name in full	MCCARTHY & STONE RETIREMENT LIFESTYLES LIMITED ("THE BORROWER")	

<b>2</b>	<b>Date charge presented</b>	
Date of, and parties to, the charge	It is hereby certified that the charge ①	① As described on form MG01 'Particulars of a mortgage or charge'  ② Please tick as appropriate
	Standard Security by the Borrower in favour of the Bank of New	
	York Mellon, London Branch as security agent, dated 12	
	December 2012	
	was presented for registration on	
	d 1 d 9 m 1 m 2 y 2 y 0 y 1 y 2	
Jurisdiction	in ② <input checked="" type="checkbox"/> Scotland <input type="checkbox"/> England and Wales <input type="checkbox"/> Northern Ireland	

<b>3</b>	<b>Signature</b>	
	Please sign the form here	
Signature	Signature X  X	
	This form must be signed by a person with an interest in the registration of the charge	



# MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction

## Presenter information

You do not have to give any contact information but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **ANTHONY MCEWAN**

Company name **DWF LLP**

Address **DALMORE HOUSE**

**310 ST VINCENT STREET**

Post town **GLASGOW**

County/Region

Postcode 

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Country **SCOTLAND**

DX **GW 9**

Telephone **0141-228-8000**

## Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date of, and parties to, the charge in Section 2
- ☐ You have declared where the charge was presented for registration
- ☐ You have enclosed the form MG01 and a verified copy of the deed
- ☐ You have signed the form

## Important information

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DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

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This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



**FILE COPY**  
**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 6622231**

**CHARGE NO. 83**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A STANDARD SECURITY EXECUTED  
ON 12 DECEMBER 2012 WHICH WAS PRESENTED FOR  
REGISTRATION IN SCOTLAND ON 19 DECEMBER 2012 AND  
CREATED BY MCCARTHY & STONE RETIREMENT LIFESTYLES  
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME  
DUE FROM THE COMPANY TO ANY FINANCE PARTY AND ANY  
HEDGE COUNTERPARTY ON ANY ACCOUNT WHATSOEVER  
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT  
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED  
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT  
2006 ON THE 28 DECEMBER 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4 JANUARY 2013

A handwritten signature in black ink, appearing to be 'OK' or similar, located to the right of the date.



**Companies House**



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**