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MG01

## Particulars of a mortgage or charge

A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

☒ What this form is NOT for

You cannot use this form to register particulars of a charge for a Scottish company. To do this, please use form MG01s

SATURDAY



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14/04/2012

#384

COMPANIES HOUSE

### 1 Company details

Company number

6 6 2 2 2 3 1

Company name in full

MCCARTHY & STONE RETIREMENT LIFESTYLES LIMITED ("the Chorgor")

For official use

→ Filing in this form

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by \*

### 2 Date of creation of charge

Date of creation

d 0 4 m 0 4 y 2 0 y 1 2

### 3 Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Standard Security

### 4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All present and future monies, debts and liabilities due, owing or incurred by the Chorgor to -

(i) any Finance Party (as defined in the £539,500,000 facilities agreement dated 18 May 2009 between, among others, each Chorgor, the Lenders named in that agreement, the Bank of New York Mellon, London Branch as Agent, Bank of Scotland plc as Issuing Bank and the Bank of New York Mellon, London Branch as Security Agent ("the Facilities Agreement")) under or in connection with any Finance Document (as defined in the Facilities Agreement), and

(ii) any Hedge Counterparty (as defined in the Facilities Agreement) under or in connection with any Hedge Agreement (as defined in the Facilities Agreement),

(in each case whether alone or jointly, or jointly and severally, with any other person, whether actually or contingently and whether as principal, surety or otherwise)

#### Continuation page

Please use a continuation page if you need to enter more details

MG01

Particulars of a mortgage or charge

**5 Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name	The Bank of New York Mellon, London Branch									
Address	1 Canada Square, London									
Postcode	E	1	4		5	A	L			
Name										
Address										
Postcode										

**Continuation page**

Please use a continuation page if you need to enter more details

**6 Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Short particulars


ALL and WHOLE that plot or area of ground at Abbey Walk, St Andrews in the County of Fife shown delineated in green on the plan annexed and signed as relative to the Standard Security between McCarthy & Stone Retirement Lifestyles Limited and The Bank of New York Mellon, London Branch as Security Agents dated 28 March 2012 being the subjects currently undergoing registration in the Land Register of Scotland under Title Number FFE100433

**Continuation page**

Please use a continuation page if you need to enter more details

# MG01

## Particulars of a mortgage or charge

<b>7</b>	<b>Particulars as to commission, allowance or discount (if any)</b>  Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none"> <li>- subscribing or agreeing to subscribe, whether absolutely or conditionally, or</li> <li>- procuring or agreeing to procure subscriptions, whether absolute or conditional,</li> </ul> for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered	
Commission allowance or discount		
<b>8</b>	<b>Delivery of instrument</b>  You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)  We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)	
<b>9</b>  Signature	<b>Signature</b>  Please sign the form here  <div style="border: 1px solid black; padding: 5px;">           Signature  <div style="display: flex; align-items: center;"> <span style="font-size: 2em; margin-right: 10px;">X</span>  <span style="font-size: 2em; margin-left: 10px;">X</span> </div>           for Biggart Baillie LLP         </div> This form must be signed by a person with an interest in the registration of the charge	

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Lynne Parrack

Company name

Biggart Baillie LLP

Address

Dalmore House

310 St Vincent Street

GLASGOW

Post town

County/Region

Postcode

G

2

5

Q

R

Country

DX

DX GW 9

Telephone

0141-228-8000



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following**

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

**Please note that all information on this form will appear on the public record.**



### How to pay

**A fee of £13 is payable to Companies House in respect of each mortgage or charge**

Make cheques or postal orders payable to 'Companies House'



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

# MG09

## Certificate of registration of a charge comprising property situated in another UK jurisdiction


✓ **What this form is for**  
You may use this form to give notice  
of a certificate of registration of a  
charge comprising property situated  
in another UK jurisdiction

✗ **What this form is NOT for**  
You cannot use this form as a  
certificate of registration of a charge  
for a company registered  
in Scotland

For further information, please  
refer to our guidance at  
[www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

<b>1</b>	<b>Company details</b>	8111 For official use
Company number	6 6 2 2 2 3 1	→ <b>Filling in this form</b> Please complete in typescript or in bold black capitals  All fields are mandatory unless specified or indicated by *
Company name in full	MCCARTHY & STONE RETIREMENT LIFESTYLES LIMITED ("The Chargor")	

<b>2</b>	<b>Date charge presented</b>	① As described on form MG01 'Particulars of a mortgage or charge'  ② Please tick as appropriate
Date of, and parties to, the charge	It is hereby certified that the charge ① STANDARD SECURITY GRANTED BY MCCARTHY & STONE RETIREMENT LIFESTYLES LIMITED IN FAVOUR OF THE BANK OF NEW YORK MELLON, LONDON BRANCH AS SECURITY AGENT DATED 28/03/12 ✓ was presented for registration on d 0 d 4 m 0 m 4 y 2 y 0 y 1 y 2	
Jurisdiction	in ② <input checked="" type="checkbox"/> Scotland <input type="checkbox"/> England and Wales <input type="checkbox"/> Northern Ireland	

<b>3</b>	<b>Signature</b>	✗
	Please sign the form here	
Signature	Signature ✗  for Biggart Bailie LLP  This form must be signed by a person with an interest in the registration of the charge	

# MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction

## Presenter information

You do not have to give any contact information but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name  
**LYNNE PARRACK**

Company name  
**BIGGART BAILLIE LLP**

Address  
**DALMORE HOUSE**

**310 ST VINCENT STREET**

Post town  
**GLASGOW**

County/Region

Postcode  

G	2		5	Q	R	
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Country

DX  
**DX GW 9**

Telephone  
**0141-228-8000**

## Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date of, and parties to, the charge in Section 2
- ☐ You have declared where the charge was presented for registration
- ☐ You have enclosed the form MG01 and a verified copy of the deed
- ☐ You have signed the form

## Important information

Please note that all information on this form will appear on the public record

## Where to send

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**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

## Further information

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This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



**FILE COPY**

**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 6622231**

**CHARGE NO. 81**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A STANDARD SECURITY EXECUTED  
ON 28 MARCH 2012 WHICH WAS PRESENTED FOR  
REGISTRATION IN SCOTLAND ON 4 APRIL 2012 AND CREATED  
BY MCCARTHY & STONE RETIREMENT LIFESTYLES LIMITED  
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM  
THE COMPANY TO ANY FINANCE PARTY AND ANY HEDGE  
COUNTERPARTY ON ANY ACCOUNT WHATSOEVER UNDER  
THE TERMS OF THE AFOREMENTIONED INSTRUMENT  
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED  
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT  
2006 ON THE 14 APRIL 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23 APRIL 2012



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES

*DZ*