

MG01

Particulars of a mortgage or charge

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A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to reg
particulars of a charge for a Scc
company To do this, please use
form MG01s

WEDNESDAY



AHWWGZOM

A08

30/11/2011

350

COMPANIES HOUSE

1 Company details

Company number 6 6 2 2 2 3 1

Company name in full McCarthy & Stone Retirement Lifestyles Limited ("the Chargor")

7 9 For official use

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d 1 5 m 1 1 y 2 0 y 1 1

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Standard Security

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All present and future monies, debts and liabilities due, owing or
incurred by the Chargor to -

(i) any Finance Party (as defined in the £539,500,000 facilities
agreement dated 18 May 2009 between, among others, each
Chargor, the Lenders named in that agreement, the Bank of New
York Mellon, London Branch as Agent, Bank of Scotland plc as
Issuing Bank and the Bank of New York Mellon, London Branch as
Security Agent ("the Facilities Agreement")) under or in connection
with any Finance Document (as defined in the Facilities Agreement),
and

(ii) any Hedge Counterparty (as defined in the Facilities Agreement)
under or in connection with any Hedge Agreement (as defined in the
Facilities Agreement),

(in each case whether alone or jointly, or jointly and severally, with any
other person, whether actually or contingently and whether as
principal, surety or otherwise)

Continuation page

Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name The Bank of New York Mellon, London Branch

Address 1 Canada Square

London

Postcode E 1 4 5 A L

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

ALL AND WHOLE the subjects known as Craigieburn House, Springfield Road, Aberdeen shown outlined in red on the plan annexed and signed as relative hereto and forming part of the subjects registered in the Land Register of Scotland under Title Number ABN83681 TOGETHER WITH the benefit of all servitude rights in favour of the said subjects

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9 Signature

Please sign the form here

Signature

Signature

X  X

For Biggart Baillie LLP

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name
AVM/LJP/200 3071

Company name
Biggart Baillie LLP

Address
Dalmore House

310 St Vincent Street

Post town
Glasgow

County/Region

Postcode
G 2 5 Q R

Country

DX
DX GW9 GLASGOW

Telephone
0141 228 8000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction

✓ What this form is for
You may use this form to give notice of a certificate of registration of a charge comprising property situated in another UK jurisdiction


X What this form is NOT for
You cannot use this form as a certificate of registration of a company for a company registered in Scotland

1	Company details							For official use				
	Company number											
	6	6	2	2	2	3	1					
	Company name in full							MCCARTHY & STONE RETIREMENT LIFESTYLES LIMITED ("THE CHARGOR")				

→ **Filling in this form**
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

<div style="background-color: black; color: white; padding: 2px; text-align: center; width: 30px; float: left;">2</div> <div style="clear: both;"></div>	<h2 style="margin: 0;">Date charge presented</h2>	
Date of, and parties to, the charge	<div style="border: 1px solid black; padding: 5px;"> It is hereby certified that the charge ❶ <hr/> STANDARD SECURITY GRANTED BY MCCARTHY & STONE RETIREMENT <hr/> LIFESTYLES LIMITED IN FAVOUR OF THE BANK OF NEW YORK MELLON <hr/> LONDON BRANCH AS SECURITY AGENT DATED 2 NOVEMBER 2011 <hr/> was presented for registration on <div style="display: flex; justify-content: space-around; margin-top: 10px;"> <div>^d1^d5</div> <div>^m1^m1</div> <div>^y2^y0</div> <div>^y1^y1</div> </div> </div>	<div style="border: 1px solid black; padding: 5px;"> ❶ As described on form MG01 'Particulars of a mortgage or charge' ❷ Please tick as appropriate </div>
Jurisdiction	<div style="border: 1px solid black; padding: 5px;"> in ❷ <div style="margin-top: 5px;"> <input checked="" type="checkbox"/> Scotland </div> <div style="margin-top: 5px;"> <input type="checkbox"/> England and Wales </div> <div style="margin-top: 5px;"> <input type="checkbox"/> Northern Ireland </div> </div>	

3	Signature
	Please sign the form here
Signature	<div>Signature</div> <div>X  X</div> <div>FOR BIGGART BAILLIE LLP</div> <div>This form must be signed by a person with an interest in the registration of the charge</div>

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction



Presenter information

You do not have to give any contact information but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

AVM/LJP/200 3071

Company name

BIGGART BAILLIE LLP

Address

DALMORE HOUSE, 310 ST VINCENT

STREET, GLASGOW

Post town

County/Region

Postcode

G

2

5

Q

R

Country

DX

DX GW 9

Telephone

0141-228-8000



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date of, and parties to, the charge in Section 2
- ☐ You have declared where the charge was presented for registration
- ☐ You have enclosed the form MG01 and a verified copy of the deed
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

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FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 6622231

CHARGE NO. 79

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A STANDARD SECURITY EXECUTED
ON 2 NOVEMBER 2011 WHICH WAS PRESENTED FOR
REGISTRATION IN SCOTLAND ON 15 NOVEMBER 2011 AND
CREATED BY MCCARTHY & STONE RETIREMENT LIFESTYLES
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO ANY FINANCE PARTY UNDER
THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 30 NOVEMBER 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6 DECEMBER
2011



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES