

G

COMPANIES FORM No. 97

Statement of the amount or rate per cent of any commission payable in connection with the subscription of shares

97

CHFP025

Please do not write in this margin

Note. This form is not required in the case of shares offered to the public for subscription

Pursuant to section 97 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



6600023

Name of company

* insert full name of company

MIRO TOPCO LIMITED

† the commission paid or agreed to be paid must not exceed ten per cent of the price at which the shares are issued or the amount or rate authorised by the Articles whichever is the less

Amount payable as commission for subscribing, whether

absolutely or conditionally, or agreeing to subscribe, or for

procuring or agreeing to procure, subscriptions, whether

absolute or conditional, for any shares in the company † £ 3,499,375

or

Note

This statement must be delivered to the Registrar of Companies before the payment of commission

Rate per cent of such commission †

Number of shares for which persons have agreed for

a commission to subscribe absolutely ^{3,093,000} ~~3,204,888~~ ORDINARY SHARES OF £0 01 ~~AND AT A SUBSCRIPTION PRICE OF~~
~~£1 / SHARE AND~~ 78,346,653 PREFERENCE SHARES OF £0 01, ~~BOTH AT A SUBSCRIPTION PRICE OF £1 / SHARE~~
~~AT AN AGGREGATE SUBSCRIPTION PRICE OF £78,358,533~~

Signatures of all the directors
or of their agents authorised in
writing

[Handwritten signatures]

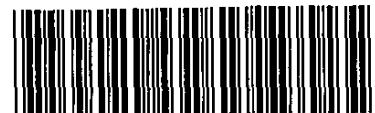
Date 18 JULY 2008

Presentor's name address and reference (if any)

Weil Gotshal & Manges
One South Place
London EC2M 2WG
Ref AH/717861

For official Use
General Section

FRIDAY



A49

A4WBK1PV
25/07/2008
COMPANIES HOUSE

30