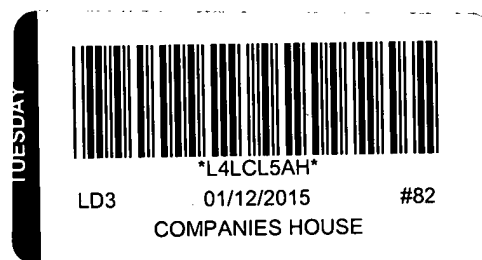


COMPANY REGISTRATION NUMBER 06594843

**ALPHA HEALTH CONSULTANCY AND MANAGEMENT
LIMITED**

FINANCIAL STATEMENTS

31 MARCH 2015



SLAVEN JEFFCOTE LLP

Chartered Certified Accountants & Statutory Auditor
1 Lumley Street
Mayfair
London
W1K 6TT

ALPHA HEALTH CONSULTANCY AND MANAGEMENT LIMITED

FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2015

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ALPHA HEALTH CONSULTANCY AND MANAGEMENT LIMITED

OFFICERS AND PROFESSIONAL ADVISERS

The board of directors

B Choudhrie
C Thomas

Company secretary

S Pudaruth

Registered office

1 Vincent Square
London
SW1P 2PN

Auditor

Slaven Jeffcote LLP
Chartered Certified Accountants
& Statutory Auditor
1 Lumley Street
Mayfair
London
W1K 6TT

ALPHA HEALTH CONSULTANCY AND MANAGEMENT LIMITED

DIRECTORS' REPORT

YEAR ENDED 31 MARCH 2015

The directors present their report and the financial statements of the company for the year ended 31 March 2015.

PRINCIPAL ACTIVITIES

The principal activity of the company during the year was that of seeking opportunities in health related sectors.

DIRECTORS

The directors who served the company during the year were as follows:

B Choudhrie
C Thomas

DIRECTORS' RESPONSIBILITIES

The directors are responsible for preparing the Directors' Report and the financial statements in accordance with applicable law and regulations.

Company law requires the directors to prepare financial statements for each financial year. Under that law the directors have elected to prepare the financial statements in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and applicable law). Under company law the directors must not approve the financial statements unless they are satisfied that they give a true and fair view of the state of affairs of the company and of the profit or loss of the company for that year.

In preparing these financial statements, the directors are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and accounting estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The directors are responsible for keeping adequate accounting records that are sufficient to show and explain the company's transactions and disclose with reasonable accuracy at any time the financial position of the company and enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

AUDITOR

Slaven Jeffcote LLP are deemed to be re-appointed under section 487(2) of the Companies Act 2006.

Each of the persons who is a director at the date of approval of this report confirm that:

- so far as each director is aware, there is no relevant audit information of which the company's auditor is unaware; and
- each director has taken all steps that they ought to have taken as a director to make themselves aware of any relevant audit information and to establish that the company's auditor is aware of that information.

ALPHA HEALTH CONSULTANCY AND MANAGEMENT LIMITED

DIRECTORS' REPORT *(continued)*

YEAR ENDED 31 MARCH 2015

SMALL COMPANY PROVISIONS

This report has been prepared in accordance with the provisions applicable to companies entitled to the small companies exemption.

Registered office:
1 Vincent Square
London
SW1P 2PN

Signed by order of the directors



S PUDARUTH
Company Secretary

Approved by the directors on 9/11/2015.....

ALPHA HEALTH CONSULTANCY AND MANAGEMENT LIMITED

INDEPENDENT AUDITOR'S REPORT TO THE SHAREHOLDERS OF ALPHA HEALTH CONSULTANCY AND MANAGEMENT LIMITED

YEAR ENDED 31 MARCH 2015

We have audited the financial statements of Alpha Health Consultancy and Management Limited for the year ended 31 March 2015. The financial reporting framework that has been applied in their preparation is applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

RESPECTIVE RESPONSIBILITIES OF DIRECTORS AND AUDITOR

As explained more fully in the Directors' Responsibilities Statement set out on page 2, the directors are responsible for the preparation of the financial statements and for being satisfied that they give a true and fair view. Our responsibility is to audit and express an opinion on the financial statements in accordance with applicable law and International Standards on Auditing (UK and Ireland). Those standards require us to comply with the Auditing Practices Board's Ethical Standards for Auditors.

SCOPE OF THE AUDIT OF THE FINANCIAL STATEMENTS

An audit involves obtaining evidence about the amounts and disclosures in the financial statements sufficient to give reasonable assurance that the financial statements are free from material misstatement, whether caused by fraud or error. This includes an assessment of: whether the accounting policies are appropriate to the company's circumstances and have been consistently applied and adequately disclosed; the reasonableness of significant accounting estimates made by the directors; and the overall presentation of the financial statements. In addition, we read all the financial and non-financial information in the annual report to identify material inconsistencies with the audited financial statements and to identify any information that is apparently materially incorrect based on, or materially inconsistent with, the knowledge acquired by us in the course of performing the audit. If we become aware of any apparent material misstatements or inconsistencies we consider the implications for our report.

OPINION ON FINANCIAL STATEMENTS

In our opinion the financial statements:

- give a true and fair view of the state of the company's affairs as at 31 March 2015 and of its loss for the year then ended;
- have been properly prepared in accordance with United Kingdom Generally Accepted Accounting Practice; and
- have been prepared in accordance with the requirements of the Companies Act 2006.

EMPHASIS OF MATTER

Without qualifying our opinion we draw to your attention Note 2 to the financial statements which indicates the entity's ability to continue as a going concern. As detailed, the entity's ability to continue as a going concern is dependent in the short term upon the continuing support of the parent company. The financial statements do not include any adjustments if the going concern basis is no longer appropriate.

OPINION ON OTHER MATTER PRESCRIBED BY THE COMPANIES ACT 2006

In our opinion the information given in the Directors' Report for the financial year for which the financial statements are prepared is consistent with the financial statements.

ALPHA HEALTH CONSULTANCY AND MANAGEMENT LIMITED

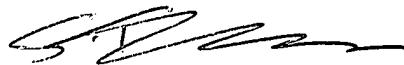
INDEPENDENT AUDITOR'S REPORT TO THE SHAREHOLDERS OF ALPHA HEALTH CONSULTANCY AND MANAGEMENT LIMITED *(continued)*

YEAR ENDED 31 MARCH 2015

MATTERS ON WHICH WE ARE REQUIRED TO REPORT BY EXCEPTION

We have nothing to report in respect of the following matters where the Companies Act 2006 requires us to report to you if, in our opinion:

- adequate accounting records have not been kept, or returns adequate for our audit have not been received from branches not visited by us; or
- the financial statements are not in agreement with the accounting records and returns; or
- certain disclosures of directors' remuneration specified by law are not made; or
- we have not received all the information and explanations we require for our audit; or
- the directors were not entitled to prepare the financial statements in accordance with the small companies regime and take advantage of the small companies' exemption in preparing the directors' report.



STEPHEN TERENCE COSTAR (FCCA)

(Senior Statutory Auditor)

For and on behalf of

SLAVEN JEFFCOTE LLP

Chartered Certified Accountants

& Statutory Auditor

1 Lumley Street
Mayfair
London
W1K 6TT

24/11/15.....

ALPHA HEALTH CONSULTANCY AND MANAGEMENT LIMITED

PROFIT AND LOSS ACCOUNT

YEAR ENDED 31 MARCH 2015

	Note	2015 £	2014 £
TURNOVER		—	—
Administrative expenses		4,038	7,995
Other operating income	3	(20,489)	(1,803,455)
OPERATING PROFIT	4	16,451	1,795,460
Attributable to:			
Operating loss before exceptional items		(4,038)	(7,995)
Exceptional items	4	20,489	1,803,455
		16,451	1,795,460
Amounts written off investments	5	(20,928)	(1,334,538)
(LOSS)/PROFIT ON ORDINARY ACTIVITIES BEFORE TAXATION		(4,477)	460,922
Tax on (loss)/profit on ordinary activities	6	—	—
(LOSS)/PROFIT FOR THE FINANCIAL YEAR		(4,477)	460,922

All of the activities of the company are classed as continuing.

The company has no recognised gains or losses other than the results for the year as set out above.

The notes on pages 8 to 11 form part of these financial statements.

ALPHA HEALTH CONSULTANCY AND MANAGEMENT LIMITED

BALANCE SHEET

31 MARCH 2015

	Note	2015 £	2014 £
FIXED ASSETS			
Investments	7	—	500
CURRENT ASSETS			
Cash at bank		1,697	2,796
CREDITORS: Amounts falling due within one year	8	<u>6,908</u>	<u>4,030</u>
NET CURRENT LIABILITIES		<u>(5,211)</u>	<u>(1,234)</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		<u>(5,211)</u>	<u>(734)</u>
CAPITAL AND RESERVES			
Called-up equity share capital	10	100	100
Profit and loss account	11	(5,311)	(834)
DEFICIT	12	<u>(5,211)</u>	<u>(734)</u>

These accounts have been prepared in accordance with the provisions applicable to companies subject to the small companies regime.

These accounts were approved by the directors and authorised for issue on 9/11/2015, and are signed on their behalf by:


CHERTAN P THOMAS

Company Registration Number: 06594843

The notes on pages 8 to 11 form part of these financial statements.

ALPHA HEALTH CONSULTANCY AND MANAGEMENT LIMITED

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2015

1. ACCOUNTING POLICIES

Basis of accounting

The financial statements have been prepared under the historical cost convention, and in accordance with applicable UK accounting standards.

Consolidation

In the opinion of the directors, the company and its subsidiary undertakings comprise a small group. The company has therefore taken advantage of the exemption provided by Section 398 of the Companies Act 2006 not to prepare group accounts.

Cash flow statement

The directors have taken advantage of the exemption in Financial Reporting Standard No 1 (Revised 1996) from including a cash flow statement in the financial statements on the grounds that the company is small.

Financial instruments

Financial liabilities and equity instruments are classified according to the substance of the contractual arrangements entered into. An equity instrument is any contract that evidences a residual interest in the assets of the entity after deducting all of its financial liabilities.

Where the contractual obligations of financial instruments (including share capital) are equivalent to a similar debt instrument, those financial instruments are classed as financial liabilities. Financial liabilities are presented as such in the balance sheet. Finance costs and gains or losses relating to financial liabilities are included in the profit and loss account. Finance costs are calculated so as to produce a constant rate of return on the outstanding liability.

Where the contractual terms of share capital do not have any terms meeting the definition of a financial liability then this is classed as an equity instrument. Dividends and distributions relating to equity instruments are debited direct to equity.

2. GOING CONCERN

The financial statements are prepared on the going-concern basis dependent upon the continued support from parent company C & C Alpha Group Limited.

The director's believe that the parent company will continue to support Alpha Health Consultancy and management Limited for the foreseeable future and has sufficient resources to do so. The financial statements do not include any adjustments which would result if this basis of preparation being inappropriate.

ALPHA HEALTH CONSULTANCY AND MANAGEMENT LIMITED

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2015

3. OTHER OPERATING INCOME

	2015 £	2014 £
Exceptional other operating income	<u>20,489</u>	<u>1,803,455</u>

The above sum relates to the write off of the loans received from the parent undertaking C&C Alpha Group Ltd.

4. OPERATING PROFIT

Operating profit is stated after charging/(crediting):

	2015 £	2014 £
Directors' remuneration	—	—
Auditor's remuneration	2,250	2,250
Exceptional other operating income	<u>(20,489)</u>	<u>(1,803,455)</u>
	2015 £	2014 £
Auditor's remuneration - audit of the financial statements	<u>2,250</u>	<u>2,250</u>

5. AMOUNTS WRITTEN OFF INVESTMENTS

	2015 £	2014 £
Amount written off investments	<u>20,928</u>	<u>1,334,538</u>

On 2 April 2013 the board of directors decided that it was not strategically viable for Alpha Health Global to continue the operations of the company, the interest free loan of £20,928 (2014-£1,334,538) has been written off.

6. TAXATION ON ORDINARY ACTIVITIES

Factors affecting current tax charge

The tax assessed on the (loss)/profit on ordinary activities for the year is higher than the standard rate of corporation tax in the UK of 20% (2014 - 23%).

	2015 £	2014 £
(Loss)/profit on ordinary activities before taxation	<u>(4,477)</u>	<u>460,922</u>
(Loss)/profit on ordinary activities by rate of tax	(895)	106,012
Tax chargeable at lower rates	<u>895</u>	<u>(106,012)</u>
Total current tax	<u>-</u>	<u>-</u>

ALPHA HEALTH CONSULTANCY AND MANAGEMENT LIMITED

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2015

7. INVESTMENTS

	Shares in Subsidiary £
COST	
At 1 April 2014 and 31 March 2015	<u>500</u>
AMOUNTS WRITTEN OFF	
Written off in year	<u>500</u>
At 31 March 2015	<u>500</u>
NET BOOK VALUE	
At 31 March 2015	<u>-</u>
At 31 March 2014	<u>500</u>

The company owns 100% of the issued share capital of the following company,

Aggregate capital and reserves

Alpha Health Global Private Limited	–	(1,239,005)
Profit and (loss) for the year		
Alpha Health Global Private Limited	–	(90,067)

Alpha Health Global Private Limited is incorporated in Singapore. The final meeting of the company was held on the 15 July 2015 and the liquidation has been concluded, the company will dissolved within 3 months from the date of the board meeting.

8. CREDITORS: Amounts falling due within one year

	2015 £	2014 £
Other creditors	<u>6,908</u>	<u>4,030</u>

9. RELATED PARTY TRANSACTIONS

In the opinion of the directors there is no one controlling party. No transactions with related parties were undertaken such as are required to be disclosed under Financial Reporting Standard 8.

10. SHARE CAPITAL

Allotted, called up and fully paid:

	2015		2014	
	No	£	No	£
Ordinary shares of £1 each	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>

ALPHA HEALTH CONSULTANCY AND MANAGEMENT LIMITED

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2015

11. PROFIT AND LOSS ACCOUNT

	2015 £	2014 £
Balance brought forward	(834)	(461,756)
(Loss)/profit for the financial year	<u>(4,477)</u>	<u>460,922</u>
Balance carried forward	<u>(5,311)</u>	<u>(834)</u>

12. RECONCILIATION OF MOVEMENTS IN SHAREHOLDERS' FUNDS

	2015 £	2014 £
(Loss)/Profit for the financial year	(4,477)	460,922
Opening shareholders' deficit	<u>(734)</u>	<u>(461,656)</u>
Closing shareholders' deficit	<u>(5,211)</u>	<u>(734)</u>

13. ULTIMATE PARENT COMPANY

The company's ultimate parent undertaking at the balance sheet date is Harberry Investments Limited, a company incorporated in the British Virgin Islands.

At the balance sheet date, the parent undertaking of the largest group for which group accounts including Alpha Health Consultancy and Management Limited are drawn up is C&C Alpha Group Limited (formerly known as Alpha Group Holdings Limited), a company registered in England and Wales. Copies of the consolidated accounts are available from Companies House or from the registered office:

1 Vincent Square
Victoria
London
SW1P 2PN