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CHFP041

Please do not
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Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of
each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

06590015

Name of company

*MP REVERSIONS (NO 101) LIMITED

Date of creation of the charge

29th May 2009 /

Description of the instrument (if any) creating or evidencing the charge (note 2)

SUPPLEMENTAL DEBENTURE /

Amount secured by the mortgage or charge

All or any monies and liabilities which shall from time to time (and whether on or at any time after demand) be due, owing or incurred in whatsoever manner to the Chargee by the Company whether actually or contingently, solely or jointly and whether as principal or surety and whether or not the Chargee shall have been an original party to the relevant transaction, and including interest, discount, commission and all other lawful charges or expenses which the Chargee may in the course of its business charge or incur in respect of any of those matters for keeping the Company's account

Names and addresses of the mortgagees or persons entitled to the charge

(PEMBERSTONE INVESTMENTS LIMITED)
Whittington Hall Whittington Road
Worcester

Postcode WR5 2ZX

Presenter's name, address and
reference (if any):

FBC Manby Bowdler LLP
DX 707201 Telford 4

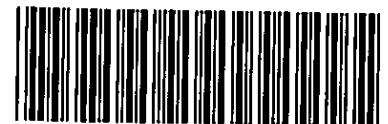
Ref DXM/79527/4

Time critical reference

For official use (02/2006)
Mortgage Section

Post room

TUESDAY



AEESAD9

A19

02/06/2009

98

COMPANIES HOUSE

006516-26

395

Short particulars of all the property mortgaged or charged

1	By way of first legal mortgage the property at Pomon Street Sheffield
2	By way of fixed charge all estates or interests in any freehold, leasehold or other immovable property now or at any time during the continuance of this security belonging to the Chargee and the proceeds of sale thereof and all buildings and trade or any such property belonging to or charged to the Chargee; and
3	By way of assignment by way of security all of the Chargee's right, title and interest (both present and future) in all agreements, contracts, policies of insurance now or in the future relating to the property at Pomona Street Sheffield together with all monies payable to the Chargee under each such agreement, contract or policy

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† Delete as appropriate

Particulars as to commission allowance or discount (note 3)

NIL

Signed

[Signature]

Date

29/5/09

On behalf of [company] ~~[mortgagee/chargee]~~ †

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:- Companies House, Crown Way, Cardiff CF4 3UZ.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 6590015
CHARGE NO. 7**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SUPPLEMENTAL DEBENTURE
DATED 29 MAY 2009 AND CREATED BY MP REVERSIONS
(NO.101) LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO PEMBERSTONE
INVESTMENTS LIMITED ON ANY ACCOUNT WHATSOEVER
WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 2 JUNE 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4 JUNE 2009

Dx/LH



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES