

In accordance with
Section 637 of the
Companies Act 2006.

SH10

Notice of particulars of variation of rights attached to shares



Companies House

- ☒ **What this form is for**
You may use this form to give notice of particulars of variation of rights attached to shares.
- ☒ **What this form is NOT for**
You cannot use this form to give notice of particulars of variation of class rights of members of a company without share capital. To do this, please use form SH12.
- For further information, please refer to our guidance at www.companieshouse.gov.uk

1

Company details

Company number	06587071	→ Filling in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *
Company name in full	Eagle Genomics Limited	

2

Date of variation of rights

Date of variation of rights	04/10/2023
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3

Details of variation of rights

Variation	<div>Please give details of the variation of rights attached to shares.</div> <div>Please see continuation page.</div>	Continuation pages Please use a continuation page if you need to enter more details.
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4

Signature

Signature	<div>I am signing this form on behalf of the company.</div> <div><div>Signature</div><div><input checked="" type="checkbox"/> for and on behalf of Mishcon de Reya LLP as authorised legal representative of Eagle Genomics Limited</div><div><div>DocuSigned by:</div><div>Charlotte Lomas</div><div>705A2CDD541844F6</div></div></div> <div>This form may be signed by: Director ❶, Secretary, Person authorised ❷, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager.</div>	<div>❶ Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.</div> <div>❷ Person authorised Under either Section 270 or 274 of the Companies Act 2006.</div>
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SH10

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Charlotte Lomas							
Company name	Mishcon de Reya LLP							
Address	Africa House, 70 Kingsway							
Post town								
County/Region	London							
Postcode	W	C	2	B		6	A	H
Country								
DX								
Telephone								

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH10 – continuation page
Notice of particulars of variation of rights attached to shares**3****Details of variation of rights**

	Please give details of the variation of rights attached to shares.	
Variation	<p>40,441 SERIES A SHARES, 77,398 SERIES B SHARES, 51,197 SERIES C1 SHARES, AND 162,932 SERIES C2 SHARES, OF 0.01 EACH IN THE CAPITAL OF THE COMPANY HAVE ALL BEEN REDESIGNATED TO ORDINARY SHARES OF 0.01 EACH IN THE CAPITAL OF THE COMPANY ("ORDINARY SHARES").</p> <p>THE PRESCRIBED PARTICULARS OF RIGHTS ATTACHED TO THE ORDINARY SHARES ARE; (A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL. ON THE BASIS OF ONE VOTE PER ORDINARY SHARE HELD; (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN THE PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD; (C) ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN PAYING THE HOLDERS OF: (I) FIRST THE SERIES D SHARES, AN AMOUNT PER SERIES D SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF EACH SERIES D SHARE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS IN FULL, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES D SHARES PRO RATA TO THE PREFERENCE AMOUNT OF EACH SUCH SERIES D SHARE HELD); (II) SECOND THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED TO BE SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (III) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE ORDINARY SHAREHOLDERS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; (D) ON A SHARE SALE THE PROCEEDS OF SALE SHALL BE DISTRIBUTED AS SET OUT IN PARAGRAPH (C) ABOVE; (E) ON AN ASSET SALE THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AS SET OUT IN PARAGRAPH (C) ABOVE; AND (F) THE ORDINARY SHARES ARE NOT REDEEMABLE.</p>	