

Company No. 657352

6573542 *KL*

Peregrine and Falcon Limited (the "Company")

Memorandum of Capital pursuant to Section 644 of the Companies Act 2006 (as amended)

It is hereby confirmed pursuant to Sections 644(1)(b) and 644(2) of the Companies Act 2006 (as amended by The Companies Act 2006 (Commencement No.7, Transitional Provisions and Savings) Order 2008) that, as at the date of registration of this Memorandum of Capital, the capital of the Company is £1,450,000 divided into 1,450,000 shares of £1 each, of which the issued share capital of the Company (as reduced pursuant to a capital reduction of the Company to be effected on registration of a written resolution of the members of the Company dated *2 July* 2009), will be £1,145,000 divided into 1,145,000 ordinary shares of £1 each, all such ordinary shares having been issued fully paid-up.

Dated: *10 July* 2009

Kenny Rae

Kenny Rae

Director

For and on behalf of the Company

Certified True Copy

G. J. J. J.

for and on behalf of
JTC (UK) Limited
as Secretary

