

Company number 06573154

ORDINARY AND SPECIAL RESOLUTIONS

OF

MYHEALTHCHECKED PLC (the "Company")

Passed on 18 February 2021

At a general meeting of the Company (the "**General Meeting**") duly convened and held on 18 February 2021 at 11.00 a.m., resolution 1 below was duly passed as an ordinary resolution and resolution 2 below was duly passed as a special resolution.

Words and expressions used or defined in the circular to shareholders published by the Company dated 1 February 2021 ("**Circular**") will have the same meaning in these resolutions.

ORDINARY RESOLUTION

1) **THAT**, in accordance with section 551 of the Companies Act 2006 ("**Act**"), the board of directors of the Company ("**Directors**") be generally and unconditionally authorised to allot shares in the Company, and grant rights to subscribe for or to convert any security into shares of the Company (such shares, and rights to subscribe for or to convert any security into shares of the Company being "**Relevant Securities**") such authority being limited to:

- a) the Placing Shares and the Subscription Shares; and
- b) shares up to a maximum nominal value of £172,606;

provided that this authority shall, unless renewed, varied or revoked by the Company, expire at the conclusion of the Company's next annual general meeting after the passing of this resolution or, if earlier, at the close of business on the date falling 18 months after the date of the passing of this resolution save that the Company may, before such expiry, make offers or agreements which would or might require Relevant Securities to be allotted and the Directors may allot Relevant Securities in pursuance of such offer or agreement notwithstanding that the authority conferred by this resolution has expired.

This resolution revokes and replaces all unexercised authorities previously granted to the Directors to allot Relevant Securities but without prejudice to any allotment of shares or grant of rights already made, offered or agreed to be made pursuant to such authorities.

SPECIAL RESOLUTION

2) **THAT**, subject to the passing of resolution 1, the Directors be authorised to allot equity securities (as defined in section 560 of the Act) for cash under the authority conferred by that resolution and/or to sell ordinary shares held by the Company as treasury shares as if section 561 of the Act did not apply to any such allotment or sale, provided that such authority shall be limited to:

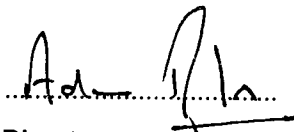
- a) the allotment of equity securities in connection with an offer of equity securities (including, without limitation, a rights issue and an open offer):
- i) to the holders of ordinary shares in proportion (as nearly as may be practicable) to their respective holdings; and
 - ii) to holders of other equity securities as required by the rights of those securities or as the Directors otherwise consider necessary,

but subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to treasury shares, fractional entitlements, record dates, legal or practical problems in or under the laws of any territory or the requirements of any regulatory body or stock exchange; and

- b) the allotment of the Placing Shares and the Subscription Shares; and
- c) the allotment of equity securities or sale of treasury shares (otherwise than pursuant to paragraphs (a) and (b) of this resolution) to any person up to an aggregate nominal amount of £72,525.

The authority granted by this resolution will expire at the conclusion of the Company's next annual general meeting after the passing of this resolution or, if earlier, at the close of business on the date falling 18 months after the date of the passing of this resolution, save that the Company may, before such expiry make offers or agreements which would or might require equity securities to be allotted (or treasury shares to be sold) after the authority expires and the Directors may allot equity securities (or sell treasury shares) in pursuance of any such offer or agreement as if the authority had not expired.

This resolution revokes and replaces all unexercised powers previously granted to the Directors to allot equity securities or sell treasury shares as if section 561 of the Act did not apply but without prejudice to any allotment of equity securities or sale of treasury shares already made or agreed to be made pursuant to such authorities.

Signed: 
Director