

**Return of Allotment of Shares**Company Name: **GLORY GLOBAL SOLUTIONS (HOLDINGS) LIMITED**Company Number: **06569609**Received for filing in Electronic Format on the: **14/04/2020**

X92ZHU2X

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
31/03/2020

| | | | |
|-------------------------|-------------------|-----------------------------|------------------|
| Class of Shares: | A | Number allotted | 159087960 |
| | PREFERENCE | Nominal value of each share | 1 |
| Currency: | USD | Amount paid: | 1.0 |
| | | Amount unpaid: | 0.0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|---------------------|
| Class of Shares: | ORDINARY | Number allotted | 132899777 |
| Currency: | USD | Aggregate nominal value: | 166124721.25 |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS, INCLUDING ON A WINDING UP; THEY CONFER RIGHTS OF REDEMPTION AT THE OPTION OF THE SHAREHOLDER.

| | | | |
|-------------------------|-------------------|--------------------------|------------------|
| Class of Shares: | A | Number allotted | 121386625 |
| | PREFERENCE | Aggregate nominal value: | 121386625 |
| Currency: | USD | | |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS, INCLUDING ON A WINDING UP; THEY CONFER RIGHTS OF REDEMPTION AT THE OPTION OF THE SHAREHOLDER.

| | | | |
|-------------------------|-------------------|--------------------------|----------------|
| Class of Shares: | PREFERENCE | Number allotted | 13290 |
| Currency: | USD | Aggregate nominal value: | 16612.5 |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS, INCLUDING ON A WINDING UP; THEY CONFER RIGHTS OF REDEMPTION AT THE OPTION OF THE SHAREHOLDER.

| | | | |
|-------------------------|-------------------|--------------------------|------------------|
| Class of Shares: | A | Number allotted | 159087960 |
| | PREFERENCE | Aggregate nominal value: | 159087960 |
| Currency: | USD | | |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS, INCLUDING ON A WINDING UP; THEY CONFER RIGHTS OF REDEMPTION AT THE OPTION OF THE SHAREHOLDER

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|---------------------|
| Currency: | USD | Total number of shares: | 413387652 |
| | | Total aggregate nominal value: | 446615918.75 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.